

29 November 2021

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Group 6 Metals Limited ABN 40 004 681 734 (ASX Code: G6M) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 25 November 2021, the Company issued a total of 79,621,429 ordinary fully paid shares with an issue price of A\$0.14 per share (**Shares**) for a cash placement. The cash placement was approved by the Company's shareholders at an annual general meeting held on 8 November 2021.

In respect of the Shares issued on 25 November 2021, and in accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

This announcement has been authorised for release by the Directors of Group 6 Metals Limited.

For further information, please contact:

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