



## Announcement Summary

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**Entity name**

COBALT BLUE HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 29, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| COB                | ORDINARY FULLY PAID  | 343,000                            | 23/11/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COBALT BLUE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

90614466607

**1.3 ASX issuer code**

COB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/11/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

COBAJ : OPTION EXPIRING 21-DEC-2021 EX \$0.30

**TO (Existing Class)**

**ASX +security code and description**

COB : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

38,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20181026/pdf/43zmmjdn9zf0vt.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

23/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

38,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

COBAM : OPTION EXPIRING 24-AUG-2023 EX \$0.14

**TO (Existing Class)**

**ASX +security code and description**

COB : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

305,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20181026/pdf/43zmmjdn9zf0vt.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**



**Name of KMP**

**Name of registered holder**

**Number of +securities**

Danny Morgan

Michelle Singh

300,000

**Issue date**

23/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

305,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.14000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| COB : ORDINARY FULLY PAID                 | 298,839,847                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|---|---|
| COBAP : OPTION EXPIRING 15-AUG-2022 EX \$0.45 | 25,000,000                                  |
| COBAJ : OPTION EXPIRING 21-DEC-2021 EX \$0.30 | 1,054,500                                   |
| COBAK : OPTION EXPIRING 21-DEC-2021 EX \$0.25 | 1,750,000                                   |
| COBAL : OPTION EXPIRING 26-JUN-2022 EX \$0.30 | 2,000,000                                   |
| COBAM : OPTION EXPIRING 24-AUG-2023 EX \$0.14 | 1,075,000                                   |
| COBAN : OPTION EXPIRING 24-AUG-2023 EX \$0.14 | 1,650,000                                   |
| COBAO : OPTION EXPIRING 24-AUG-2023 EX \$0.14 | 150,000                                     |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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