

# **Announcement Summary**

# **Entity name**

DREADNOUGHT RESOURCES LTD

#### Date of this announcement

Tuesday November 30, 2021

# The +securities the subject of this notification are:

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.06 expiring 26 November 2024	2,000,000	30/11/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

DREADNOUGHT RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ABN

40119031864

#### 1.3 ASX issuer code

DRE

# 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

30/11/2021



#### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

2024

#### New +securities issued under an +employee incentive scheme

# ASX +security code +Security description New class - code to be confirmed Unlisted options exercisable at \$0.06 expiring 26 November

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

30/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02301418-2A1259904?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

#### **Options Details**

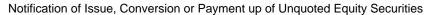
+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06000000	26/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

# **Description**

Ordinary fully paid shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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### Any other information the entity wishes to provide about the +securities the subject of this notification

Options are being issued under the employee option plan to a new team member as the incentive portion of his remuneration

Issue details

Number of +securities

2,000,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DRE : ORDINARY FULLY PAID	2,831,862,122

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DREAJ : OPTION EXPIRING 11-AUG-2024 EX \$0.06	2,000,000
DREAD : OPTION EXPIRING 30-JUN-2024 EX 0.5C	3,500,000
DREAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,000,000
DREAF : OPTION EXPIRING 01-OCT-2023 EX \$0.01	5,500,000
DREAH : OPTION EXPIRING 31-OCT-2023 EX \$0.02	1,500,000
DREAI : OPTION EXPIRING 02-JUL-2024 EX \$0.04	11,500,000
New class - code to be confirmed : Unlisted options exercisable at \$0.06 expiring 26 November 2024	2,000,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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