

REMAINING 6 CENT UNLISTED OPTIONS EXERCISED

Thomson Resources (ASX: TMZ) (**Thomson** or the **Company**) is pleased to advise that the remainder of the unlisted options with an exercise price of \$0.06 and an expiry date of 30 November 2021 have been exercised. Originally there were 13,500,000 of these options issued by the Company, all of which have now been exercised, which means that the exercise of all these options has aggregated \$810,000 in additional funds for the Company.

An Appendix 2A in relation to the shares issued consequent upon the options exercised will be lodged once the shares have been issued.

Thomson Executive Chairman, David Williams, said:

"We are pleased that the holders of all these options have seen fit to exercise their options, which demonstrates continuing support for the Company."

This announcement was authorised for issue by the Board.

Thomson Resources Ltd

David Williams

Executive Chairman



ABOUT THOMSON RESOURCES

Thomson Resources holds a diverse portfolio of minerals tenements across gold, silver and tin in New South Wales and Queensland. The Company's primary focus is its aggressive "Fold Belt Hub and Spoke" consolidation strategy in NSW and Qld border region. The strategy has been designed and executed in order to create a large precious (silver – gold), base and technology metal (zinc, lead, copper, tin) resource hub that could be developed and potentially centrally processed.

The key projects underpinning this strategy have been strategically and aggressively acquired by Thomson in only a 4-month period. These projects include the Webbs and Conrad Silver Projects, Mt Carrington Silver-Gold Project, Texas Silver Project and Silver Spur Silver Project. As part of its New England Fold Belt Hub and Spoke Strategy, Thomson is targeting, in aggregate, in ground material available to a central processing facility of 100 million ounces of silver equivalent.

In addition, the Company is also progressing exploration activities across its Yalgogrin and Harry Smith Gold Projects and the Bygoo Tin Project in the Lachlan Fold Belt in central NSW, which may well form another Hub and Spoke Strategy, as well as the Chillagoe Gold and Cannington Silver Projects located in Queensland.

