

# **Announcement Summary**

# **Entity name**

AMERICAN RARE EARTHS LIMITED

#### Date of this announcement

Thursday December 02, 2021

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.20 and expiring on 30 November 2024	8,000,000	01/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

AMERICAN RARE EARTHS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ARBN

003453503

#### 1.3 ASX issuer code

ARR

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

2/12/2021



#### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

Unquoted options exercisable at \$0.20 and expiring on 30 November 2024 as approved by shareholders.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed
Unquoted options exercisable at \$0.20 and expiring on 30 November 2024

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

1/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.americanrareearths.com.au/investors

Notice of Annual General Meeting

#### **Options Details**

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.20000000 30/11/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

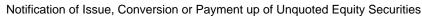
#### Description

American Rare Earths Limited Ordinary Shares ASX Code: ARR

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the





issue of these +securities to ASX	including why the issue of the +securities has not been previously announced to
the market in an Appendix 3B	

N/A

Issue details

# Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

## Purpose of the issue

Other

## **Additional Details**

Issue of unquoted options as approved by shareholders at the AGM



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

ARR: ORDINARY FULLY PAID 349,466,104

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ARRAD: OPTION EXPIRING 11-DEC-2023 EX \$0.15

8,175,555

ARRAB: OPTION EXPIRING 10-JAN-2023 EX \$0.06

500,000

New class - code to be confirmed : Unquoted options exercisable at \$0.20 and expiring on

8,000,000

30 November 2024



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 9/11/2021