

3 December 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Name and ASX Code Change – ORE to AKE

Updated information The purpose of this letter is to provide updated information pursuant to the ASIC Class Order 03/237 in relation to each Product Disclosure Statement (**PDS**) referred to below.

Amendment The Terms of Issue, and each PDS issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240 992, ABN 64 003 114 832), relating to the following warrants:

OREJOA, OREJOB, OREJOC, OREKOA, OREKOD

is amended to the minimum extent necessary to reflect the fact Orecobre Limited (ASX code ORE) will trade its securities on the ASX platform under its new name Allkem Limited and ASX code AKE, effective Monday 6 December 2021.

The warrant codes will be updated to reflect this change as follows:

AKEJOA, AKEJOB, AKEJOC, AKEKOA, AKEKOD

CGMA's opinion CGMA is of the view that this amendment is not materially prejudicial to holders' interests, and that this notice does not contain information which is materially adverse.

For a copy of the relevant PDS, please refer to www.citifirst.com.au.

Yours sincerely,



Brendan Wills
Director

Signed on behalf of

Citigroup Global Markets Australia Pty Limited