



Announcement Summary

Entity name

LEIGH CREEK ENERGY LIMITED

Date of this announcement

Friday December 03, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted option	1,463,980	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEIGH CREEK ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107531822

1.3 ASX issuer code

LCK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options issued to directors in accordance with the 2021 AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted option

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02431168-2A1328518?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

2/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

LCK Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

1,463,980

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued to executive directors as short term incentives.

Purpose of the issue

Other

Additional Details

As above.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LCK : ORDINARY FULLY PAID	831,257,648
LCKOA : OPTION EXPIRING 08-OCT-2024	108,775,478

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LCKAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
LCKAE : OPTION EXPIRING 16-MAR-2023 EX 13.65C	10,989,010
LCKAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
LCKAN : OPTION EXPIRING 17-AUG-2026 EX NIL	1,025,000
LCKAL : OPTION EXPIRING 15-JUN-2026 EX NIL	25,615
LCKAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,110,626
LCKAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
LCKAI : OPTION EXPIRING 18-AUG-2024 EX 12C	7,966,666
LCKAM : OPTION EXPIRING 28-JUN-2026 EX NIL	2,000,000
New class - code to be confirmed : Unlisted option	1,463,980



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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