



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Date of this announcement

Friday December 03, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options issued under Omnibus Incentive Plan	2,000,000	03/12/2021
New class - code to be confirmed	Options issued under Omnibus Incentive Plan	2,750,000	03/12/2021
New class - code to be confirmed	Options issued under Omnibus Incentive Plan	2,750,000	03/12/2021
New class - code to be confirmed	Options issued under Omnibus Incentive Plan	101,314	03/12/2021
New class - code to be confirmed	Options issued under Omnibus Incentive Plan	101,314	03/12/2021
New class - code to be confirmed	Options issued under Omnibus Incentive Plan	101,345	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description**



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options issued under Omnibus Incentive Plan

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Cynthia Elkins

Cynthia Elkins

2,750,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.32000000

Expiry date

18/1/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHM

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

2,750,000

ASX +security code

New class - code to be confirmed

+Security description

Options issued under Omnibus Incentive Plan

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
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George Matcham	George Matcham	2,750,000
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Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Options Details

+Security currency	Exercise price	Expiry date
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AUD - Australian Dollar	AUD 0.36500000	3/12/2025
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Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHM

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,750,000

ASX +security code	+Security description
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New class - code to be confirmed	Options issued under Omnibus Incentive Plan
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**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.26000000

Expiry date

29/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHM

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

101,314

ASX +security code

New class - code to be confirmed

+Security description

Options issued under Omnibus Incentive Plan

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.26000000

Expiry date

29/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHM



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

101,314

ASX +security code

New class - code to be confirmed

+Security description

Options issued under Omnibus Incentive Plan

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.26000000

Expiry date

29/11/2029



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHM

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

101,345





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	218,217,152

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAB : ORDINARY FULLY PAID RESTRICTED	115,226,336
CHMAC : OPTION EXPIRING 18-JAN-2024 RESTRICTED	4,957,897
CHMAD : OPTION EXPIRING 18-JAN-2025 RESTRICTED	5,500,000
CHMAE : OPTION EXPIRING 18-JAN-2025 EX \$0.20	6,280,002
CHMAF : OPTION EXPIRING 18-JAN-2026 EX \$0.20	6,280,002
CHMAJ : OPTION EXPIRING 27-AUG-2024 EX \$0.32	1,000,000
CHMAG : OPTION EXPIRING 30-JUN-2026 EX \$0.29	4,265,444
CHMAH : OPTION EXPIRING 08-MAR-2026 EX \$0.29	695,552
CHMAI : OPTION EXPIRING 01-JUL-2026 EX \$0.29	700,000
New class - code to be confirmed : Options issued under Omnibus Incentive Plan	2,000,000
New class - code to be confirmed : Options issued under Omnibus Incentive Plan	2,750,000
New class - code to be confirmed : Options issued under Omnibus Incentive Plan	2,750,000
New class - code to be confirmed : Options issued under Omnibus Incentive Plan	101,314



New class - code to be confirmed : Options issued under Omnibus Incentive Plan	101,314
New class - code to be confirmed : Options issued under Omnibus Incentive Plan	101,345



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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