



Keypath Education International, Inc.

ARBN: 649 711 026

ASX code: KED

www.keypathedu.com

ASX ANNOUNCEMENT – DECEMBER 6, 2021

Q2 FY22 REPORT AND H1 FY22 RESULTS AND INVESTOR BRIEFING DATES

Chicago, USA and Melbourne, AUS, Keypath Education International, Inc. (ASX: KED) (Keypath) advises it intends to release its:

- Q2 FY22 report and Appendix 4C pre-market on Monday, January 31, 2022; and
- H1 FY22 results and Appendix 4D pre-market on Monday, February 14, 2022.

An Investor Briefing webcast commencing at 9.00am (AEDT) on Monday, February 14, 2022 will be hosted by:

- Steve Fireng, Global CEO and Managing Director
- Peter Vlerick, CFO
- Ryan O'Hare, CEO, Australia & Asia-Pacific
- Malcolm McNab, Director of Investor Relations

The agenda for the Investor Briefing will be:

- Company overview
- H1 FY22 results
- Outlook

Participants can register for the Investor Briefing webcast through the following link: <https://s1.conf.com/diamondpass/10018324-qu2j3n.html>

This announcement has been authorized by Eric Israel, General Counsel and Company Secretary.

Ends.

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About Keypath

Founded in 2014, Keypath is a global, market-leading edtech company in the online program management (OPM) market. In collaboration with its 34 university partners, Keypath delivers career-relevant, technology-enabled online higher education programs with the goal of preparing students for the future of work.

The suite of services Keypath provides to its university partners includes designing, developing, launching, marketing, and managing online programs. Keypath also undertakes market research and provides student recruitment, support and placement services. The services Keypath provides are underpinned by KeypathEDGE, its integrated technology and data platform.

Keypath has more than 700 employees with operations and partners in Australia, the United States, Canada, the UK and Malaysia.

Restriction on purchases of CDIs by U.S. persons

Keypath is incorporated in the U.S. State of Delaware and none of its securities have been registered under the U.S. Securities Act of 1933 or the laws of any state or other jurisdiction in the United States. Trading of Keypath's CHES Depositary Interests ("CDIs") on the Australian Securities Exchange (ASX) is not subject to the registration requirements of the U.S. Securities Act in reliance on Regulation S under the U.S. Securities Act and a related 'no action' letter issued by the U.S. Securities and Exchange Commission to the ASX in 2000. As a result, the CDIs are "restricted securities" (as defined in Rule 144 under the U.S. Securities Act) and may not be sold or otherwise transferred except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. For instance, U.S. persons who are qualified institutional buyers ("QIBs", as defined in Rule 144A under the U.S. Securities Act) may purchase CDIs in reliance on the exemption from registration provided by Rule 144A. To enforce the transfer restrictions, the CDIs bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to U.S. persons excluding QIBs. In addition, hedging transactions with regard to the CDIs may only be conducted in compliance with the U.S. Securities Act.