



## Announcement Summary

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**Entity name**

CARDIEX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 07, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDX	ORDINARY FULLY PAID	20,431,467	30/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CARDIEX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

81113252234

### 1.3 ASX issuer code

CDX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/12/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

CDXAJ : PERFORMANCE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

CDX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

12,000,000

**The first date the options were exercised or other +convertible securities were converted**

30/11/2021

**The last date the options were exercised or other +convertible securities were converted**

30/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mr Craig Cooper	Mr Craig Cooper	6,000,000
Mr Niall Cairns	Carnethy Investments Pty Ltd	6,000,000



**Issue date**

30/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

12,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights issues to directors of the Company as part of their remuneration (with shareholder approval) which have vested and are being converted in accordance with their terms.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Company notes that the 12,000,000 Performance Rights which have been converted are:

8,000,000 Performance Rights (in aggregate) which vested upon a 30 Days VWAP in CDX of over \$0.08, and were due to expire on or before 30/11/21; and

4,000,000 Performance Rights (in aggregate) which vested upon a 30 Days VWAP in CDX of over \$0.08, and were due to expire on or before 06/03/22;

held by Niall Cairns and Craig Cooper (or their nominees) in equal proportions.

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CDXAL : CONVERTIBLE NOTES



**TO (Existing Class)**

**ASX +security code and description**

CDX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

234,944

**The first date the options were exercised or other +convertible securities were converted**

30/11/2021

**The last date the options were exercised or other +convertible securities were converted**

30/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

30/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

7,831,467

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Conversion of convertible notes issued following prior shareholder approval.

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CDXNB : ORDINARY FULLY PAID EX OPTION DEFERRED

**TO (Existing Class)**

**ASX +security code and description**

CDX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

600,000

**The first date the options were exercised or other +convertible securities were converted**

30/11/2021

**The last date the options were exercised or other +convertible securities were converted**

30/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No



**Issue date**

30/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

600,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

None.





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDX : ORDINARY FULLY PAID	987,992,893
CDXNB : ORDINARY FULLY PAID EX OPTION DEFERRED	120,601,219

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDXAL : CONVERTIBLE NOTES	0
CDXAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,376,667
CDXAJ : PERFORMANCE RIGHTS	184,500,000
CDXAK : OPTION EXPIRING 30-NOV-2021 EX \$0.05	17,500,000
CDXAQ : OPTION EXPIRING 11-JUN-2026 EX \$0.08	1,250,000
CDXAN : OPTION EXPIRING 26-FEB-2024 EX \$0.05	3,000,000
CDXAM : OPTION EXPIRING 15-JAN-2024 EX \$0.05	15,300,000
CDXAO : OPTION EXPIRING 15-FEB-2026 EX \$0.05	4,000,000
CDXAP : OPTION EXPIRING 15-FEB-2026 EX \$0.08	29,250,000