



Antipodes Global Investment Company Limited  
(Company)  
Level 35, 60 Margaret Street  
Sydney NSW 2000

ABN 38 612 843 517

8 December 2021

## Scheme is effective and legally binding

Antipodes Global Investment Company Limited (**APL**) confirms that a copy of the orders made on 7 December 2021 by the Federal Court of Australia approving the scheme of arrangement between APL and APL's Shareholders (**Scheme**) have today been lodged with the Australian Securities and Investments Commission (**ASIC**).

Under section 411(10) of the Corporations Act, the Scheme is now legally effective. Accompanying this announcement is a copy of the Court's orders lodged with ASIC.

APL Shareholders are reminded that APL Shares will be suspended from the close of trading today, 8 December 2021.

The indicative timetable for the implementation of the Scheme is set out in APL's announcement of 7 December 2021.

Authorised for release by the Board of Directors.

For general information about the Scheme, please contact the Shareholder Information Line on 1300 010 311 (in Australia) +61 2 8970 7750 (International) Monday to Friday between 9.00am and 5.00pm (Sydney time), excluding public holidays. You can also visit the Scheme website at <https://antipodespartners.com/scheme>.

T 1300 010 311 E [invest@antipodespartners.com](mailto:invest@antipodespartners.com)

Level 35, 60 Margaret Street, Sydney, NSW 2000 Australia  
Antipodes Global Investment Company Limited ABN 38 612 843 517  
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Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD1042/2021

**ANTIPODES GLOBAL INVESTMENT COMPANY LIMITED**  
Plaintiff

## **ORDER**

**JUDGE:** JUSTICE JAGOT

**DATE OF ORDER:** 07 December 2021

**WHERE MADE:** Sydney

### **THE COURT ORDERS THAT:**

1. Pursuant to subsection 411(4)(b) of the *Corporations Act 2001* (Cth) (the **Act**), the scheme of arrangement between the plaintiff and its members agreed to by the said members at the meeting held 24 November 2021, the terms of which are set out in Exhibit 1 in the proceeding, be approved (**Scheme**).
2. The plaintiff lodge with the Australian Securities and Investment Commission a copy of the approved Scheme at the time of lodging a copy of these Orders.
3. Pursuant to subsection 411(12) of the Act, the plaintiff be exempted from compliance with subsection 411(11) of the Act in relation to Order 1.
4. These Orders be entered forthwith.

### **THE COURT NOTES THAT:**

5.
  - (a) The Court was advised before the commencement of the hearing resulting in the above orders that reliance would be placed on the s 3(a)(10) exemption of the *Securities Act of 1933* on the basis of the Court's approval of the Scheme;
  - (b) The Court has been informed of the securities to be offered as Scheme Consideration, and an independent expert report concluded that the proposal is in the best interests of shareholders;
  - (c) The Court held a hearing to consider the fairness and reasonableness of the Scheme, which hearing was open to the public, and any person to whom



Consideration Units under the Scheme were to be issued. Further, notice of the date of the hearing was included in the Scheme Booklet sent to all shareholders of the plaintiff prior to the proposal being considered by them in the Scheme Meeting, and was advertised in a daily newspaper circulating throughout the country. No shareholder gave notice of any intention to appear at the court hearing to oppose the approval of the Scheme; and

- (d) Capitalised terms used in this paragraph have the same meaning as in the Scheme.

Date that entry is stamped: 7 December 2021

*Sia Lagos*  
Registrar