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ASX Release

REAL ASSETS PRIVATE EQUITY CREDIT

360 Capital Group (ASX:TGP)

8 December 2021

Sale of 360 Capital's 50% interest in GDC Investment Manager

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360 Capital Group (ASX:TGP) is pleased to announce that it has entered into an agreement to sell its 50% interest in 360 Capital Digital Management Pty Limited (Company) to entities associated with its JV partner, David Yuile (the Sale Agreement). Under the Sale Agreement, settlement is expected to occur by mid-December 2021. The Company is the Investment Manager to Global Data Centre Group (ASX: GDC).

360 Capital FM Limited will remain the Responsible Entity of GDC until consents under change of control provisions on certain assets are received, at which time it proposes to call a securityholders meeting of GDC to consider the retirement of 360 Capital FM Limited as the Responsible Entity and the appointment of a new Responsible Entity.

Following the change of Responsible Entity of GDC, the Group would have exited all its interests in Digital Infrastructure.

Tony Pitt, Managing Director of 360 capital said, "The joint venture with David has been great and thank him for providing the Group and its investors with access to this exciting asset class. The sale to David ensures the continuity of management and we wish David and the GDC team all the best in continuing to be a successful venture".

Authorised for release by Kimberley Child, Company Secretary.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

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ASX Release

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets.

Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.