



Annual General Meeting

13 December 2021



Board and Key Management Personnel

Diverse skillset to build a track record of executing on advancing the Company's strategic ambitions

Dennis Lin | *Executive Director | Strategic Leadership, High Growth Execution in FMCG | Australia*

Dennis has been involved with the business since 2016 and has a specific focus on strategically directing above industry growth in key markets such as USA and China through organic growth and acquisition activities. Dennis was appointed Executive Chairman in August 2021.

Qi (Christina) Chen | *Non-Executive Director | China*

Ms Chen was appointed a director on 28 July 2017, and has significant experience in branded FMCG, particularly in the Asian region. Ms Chen is also a director of ChaCha Food Co Ltd, a leading company in branded nuts and roasted foods that is listed with market capitalisation of c. USD6 billion

Peter O'Keeffe | *Non-executive Director | Australia*

Peter has had a long history and association with the Company. He is an accountant with significant commercial experience in Australia

Andrew Bond | *Non-executive director | Australia*

Andrew is the immediate past CEO of the Company and brings significant knowledge and insight to the board.

Adam Cunningham | *Chief Operating Officer | Australia*

Adam has been in the business for over 20 years and brings with him a wealth of knowledge and experience in Macadamias. Adam is responsible for the running of USA operations.

Lisa Davis | *CFO & Company Secretary | Finance, Regulatory Compliance, Systems | Australia*

Lisa joined the business in early 2019 and has been instrumental in working through the transformation of the business. She is responsible for Finance as well as IT systems.



Online Attendees Question Process

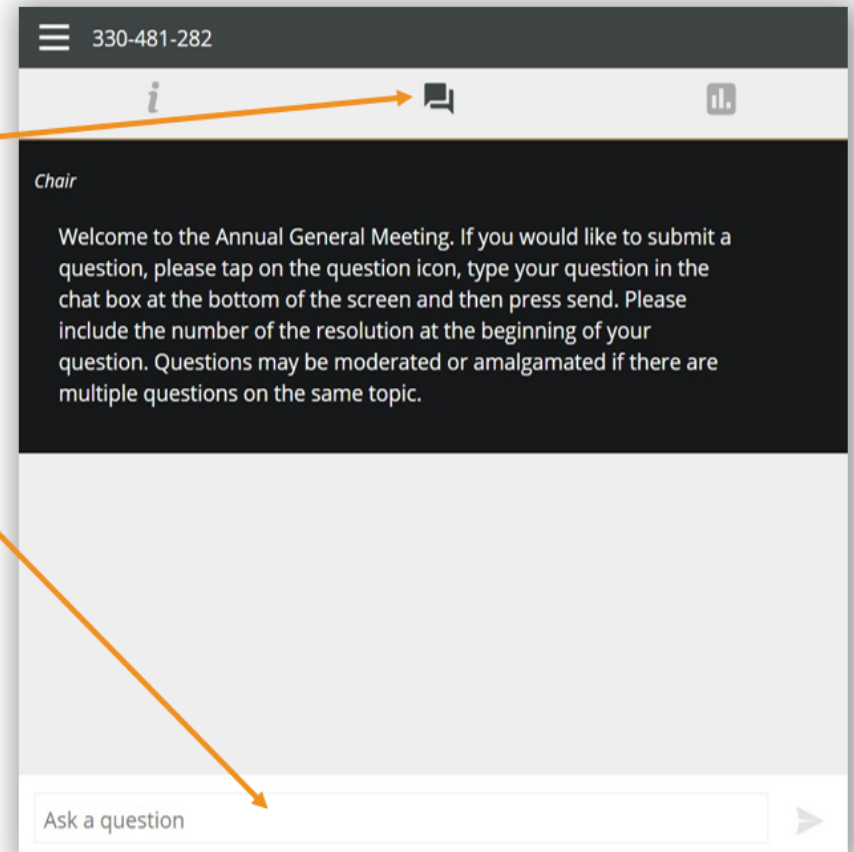
When the Question function is available, the Q&A icon will appear at the top of the app



To send in a question, click in the 'Ask a question' box, type your question and press the send arrow



Your question will be sent immediately for review



Tabling of the Company Financial Statements



Health and Plant Protein Group Limited
2021 Annual Report

2021



Online Attendees Voting Process

When the poll is open, the vote will be accessible by selecting the voting icon at the top of the screen



To vote simply select the direction in which you would like to cast your vote. The selected option will change colour

For	Against	Abstain
-----	---------	---------

There is no submit or send button, your selection is automatically recorded. You can change your mind or cancel your vote any time before the poll is closed

Our Resolutions

**Resolution 1: The adoption of
Remuneration Report**

**Resolution 2: The re-election of
Peter O'Keeffe as a Director**

**Resolution 3: Approval of
Enhanced Placement Capacity.**



Resolution 1

Adoption of the Remuneration Report

“That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, the section of the Directors’ Report dealing with the remuneration of the Company’s Directors and senior executives (“Remuneration Report”) is adopted

Vote Type	Voted	% Voted
For	75,051,479	91.16
Against	5,747,197	6.98
Open-Useable	1,532,428	1.86
Abstained	8,879	N/A
TOTAL	82,339,963	100.00

Resolution 2

Re-election of Peter O'Keeffe

“That Mr Peter O’Keeffe, who was appointed to the Board to fill a casual vacancy on 1 October 2020 and retires in accordance with clause 15.4 of the Company’s constitution and, being eligible, be elected as a Director of the Company.”

Vote Type	Voted	% Voted
For	79,364,975	95.20
Against	2,464,783	2.96
Open-Useable	1,532,428	1.84
Abstained	0	N/A
TOTAL	83,362,186	100.00

Resolution 3

Approval of enhanced placement capacity

“That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, shareholders approve the issue of such a number of shares equal to up to 10% of the issued capital of the Company, at the time of the issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum.”

Vote Type	Voted	% Voted
For	75,832,482	90.99
Against	5,976,920	7.17
Open-Useable	1,532,428	1.84
Abstained	20,356	N/A
TOTAL	83,362,186	100.00



Executive Chair Address

Walter Hill Macadamia Tree Planted in 1858

"This tree, a *Macadamia integrifolia* seedling, was planted by Walter Hill, the Superintendent of the Brisbane Botanic Gardens, in 1858. It originated from a wild macadamia tree in south-east Queensland rainforest and is believed to be the first macadamia tree planted in Australia. It represents the birth of the world macadamia industry."





QUESTIONS

Disclaimer

This investor presentation (Presentation) is dated 13 December 2021 and has been prepared by Health and Plant Protein Group Limited (ACN 010 978 800) (HPP). The material in this Presentation is general background information about HPP's current at the date of the Presentation. It has been prepared based on information available to it, including information from third parties, and has not been independently verified nor does it purport to be complete. No representation or warranty, express or implied, is made as to the fairness, accuracy or completeness of the information or opinions contained in this Presentation.

This presentation does not constitute investment or financial product advice (nor taxation, accounting or legal advice) and does not take into account the investment objectives, financial situations or needs of any particular investor. It is not a prospectus, product disclosure statement or other disclosure or offering document under Australian law or any other law. This Presentation is not and should not be considered a recommendation to or offer or an invitation to acquire shares in HPP, nor does not and will not form the basis of any contract of commitment for the acquisition of shares. The distribution of this Presentation in jurisdictions outside Australia may be restricted by law and you should observe any such restrictions.

This Presentation contains certain "forward-looking statements". The words "expect", "anticipate", "estimate", "intend", "believe", "guidance", "should", "could", "may", "will", "predict", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements, opinions and estimates provided in this Presentation are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks and uncertainties and other factors that are beyond the control of HPP, its directors and management. This includes statements about market and industry trends, which are based on interpretations of current market conditions.

Forward-looking statements are provided as a general guide only and should not be relied upon as an indicator or guarantee of future performance. Actual results, performance or achievements may differ materially from those expressed or implied in such statements and any projections and assumptions on which these statements are based. These statements may assume the success of HPP's business strategies. The success of any of those strategies will be realised in the period for which the forward-looking statement may have been prepared or otherwise. Readers are cautioned not to place undue reliance on forward-looking statements and except as required by law or regulation, none of the HPP, its representatives or advisers assumes any obligation to update these forward-looking statements. No representation or warranty, express or implied, is made as to the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, returns or statements in relation to future matters contained in this Presentation. The forward-looking statements are based on information available to HPP as at the date of this Presentation. Except as required by law or regulation (including the ASX Listing Rules), none of HPP, its representatives or advisers undertakes any obligation to provide any additional or updated information whether as a result of a change in expectations or assumptions, new information, future events or results or otherwise. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward-looking statements.

Certain non-IFRS financial information has been included to assist in making appropriate comparisons with period periods to assess the operating performance of the business. HPP uses these measures to assess the performance of the business and believes that the information is useful to investors. Non-IFRS information has not been subject to auditor review.

Unless otherwise stated, all dollar values are in Australian dollars (\$) or A\$). A number of figures, amounts, percentages, estimates, calculations of value and fractions in this Presentation are subject to the effect of rounding.



Contact:

Dennis Lin

Executive Chair

E: dlin@hppgroup.com

