



The Trust Company (RE Services) Limited
ABN: 45 003 278 831, AFSL: 235150



13th December 2021

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CHANGE OF UNIT REGISTRY DETAILS

On Thursday, 9th December 2021 we announced the intention to transition the unit registry provider for Ophir High Conviction Fund (ASX: OPH) ("OPH") from Boardroom Pty Limited to Automic Group ("Automic"). We are pleased to announce the transition has been completed successfully and have accordingly outlined the relevant information and necessary actions to be undertaken by Unitholders as a result of this change.

The new registry contact details are as follows :

Automic Group
Level 5
126 PHILLIP STREET
SYDNEY NSW 2000

GPO Box 5193
Sydney NSW 2001

Unitholders can easily and efficiently manage their holdings via Automic's secure and highly accessible online investor portal. The portal provides, among other things, an online interface to update and manage unitholder details, view balances and transaction history.

Unitholder online registration

Unitholders that are not already a user of Automic's investor portal may visit <https://investor.automic.com.au> and signup to register their details using the two simple steps provided in the setup process.

Once registered, Unitholders are encouraged to update the following via the online portal :

- Adding your Tax File Number (TFN) or Australian Business Number (ABN) to assist in applying appropriate tax rates on distributions,
- Completing the Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standard (CRS) status self-certification,
- Updating or amending your bank account details or distribution preferences
- Providing an email address as a preferred mode of communication in receiving correspondence relating to the Trust as this will result in a beneficial impact in reducing overall cost savings of the Trust and subsequently Unitholders

Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standard (CRS)

Under FATCA and CRS rules, information about tax residency must be collected and reported to the Australian Taxation Office (ATO). All investors are required to self-certify under these rules to advise if they are a foreign or Australian resident for tax purposes

To complete the self-certification, please log-into the investor portal and download the FATCA and CRS Self Certification form.

Please note that if you do not complete the self-certification, we are required to report information about you to the ATO. For further information on FATCA and CRS, please visit: <https://www.ato.gov.au/Individuals/Investments-and-assets/In-detail/Foreign-tax-resident-reporting/>

Unitholders with any queries in relation to their OPH holding are advised to contact Ophir at Ophir@ophiram.com or on +61 2 8188 0397.

Yours sincerely,

Saranya Balajeyagaran

Relationship Manager

The Trust Company (RE Services) Limited

as Responsible Entity for the Ophir High Conviction Fund

About the Ophir High Conviction Fund

Ophir Asset Management is the Investment Manager of the Ophir High Conviction Fund, a long only, small and mid-cap fund. The Fund typically invests in 15-30 companies listed outside the S&P/ASX 50, providing investors with a concentrated exposure to a portfolio of high quality listed businesses.

About The Trust Company (RE Services Limited)

The Responsible Entity for the trust is The Trust Company (RE Services) Limited (Perpetual) (Level 18, 123 Pitt St, Sydney, NSW, 2000) a part of the Perpetual group of companies. Perpetual is a financial services group operating in funds management, financial advisory and trustee services. For further information, go to www.perpetual.com.au