



## Announcement Summary

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**Entity name**

ANATARA LIFESCIENCES LTD

**Date of this announcement**

Monday December 13, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                                             | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|------------------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Options exercisable at \$0.2164 ea and expiring 18 November 2025 | 300,000                                              | 09/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

41145239872

### 1.3 ASX issuer code

ANR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/12/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP                                | Name of registered holder                  | Number of +securities |
|--------------------------------------------|--------------------------------------------|-----------------------|
| <input type="text" value="Michael Prior"/> | <input type="text" value="Michael Prior"/> | 300,000               |

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.21640000 | 18/11/2025  |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description**



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://anataralifesciences.com/investors/corporate-governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

Michael Prior: 300,000 at \$0.2164 ea; vesting 100,000 18 November 2022, 100,000, 17 November 2023 & 100,000 18 November 2024; expire 18 November 2025

Issue details

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Number of +securities

300,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ANR : ORDINARY FULLY PAID          | 71,316,997                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                                                                  | Total number of +securities on issue |
|-----------------------------------------------------------------------------------------------------|--------------------------------------|
| ANRAI : OPTION EXPIRING 17-FEB-2024 EX 73.6C                                                        | 600,000                              |
| ANRAL : OPTION EXPIRING 03-DEC-2023 EX \$0.25                                                       | 1,500,000                            |
| ANRAM : OPTION EXPIRING 03-DEC-2022 EX \$0.2476                                                     | 617,704                              |
| ANRAK : PERFORMANCE RIGHTS                                                                          | 38,624                               |
| ANRAN : OPTION EXPIRING 18-AUG-2025 EX \$0.2256                                                     | 260,000                              |
| New class - code to be confirmed : Options exercisable at \$0.2164 ea and expiring 18 November 2025 | 300,000                              |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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