



Announcement Summary

Entity name

BRAINCHIP HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Monday December 13, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BRNAJ	PERFORMANCE RIGHTS	100,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/10/2021
BRNAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	826,862	Other	05/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BRAINCHIP HOLDINGS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

151159812

1.3 ASX issuer code

BRN

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BRNAJ : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

8/10/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

826,862

Reason for cessation

Other

Please provide additional details

Cessation as a result of exercise of options during the period (where the shares have been issued via the Employee Share Trust) or lapse where the conditions have become incapable of being satisfied.

Date of cessation

5/10/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

05/10/2021 is the earliest date of cessation with the total number of securities having ceased on various subsequent dates also.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRN : ORDINARY FULLY PAID	1,693,237,144

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRNAJ : PERFORMANCE RIGHTS	3,335,000
BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	94,241,471
BRNAM : RESTRICTED STOCK UNITS	4,302,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.