

## SPP OPTIONS PROSPECTUS CLOSING TOMORROW

Resolution Minerals Ltd (**Resolution** or **Company**) (ASX: RML) advises that investors eligible to receive unquoted options, attaching to shares issued under the Company's Share Purchase Plan (SPP), **must lodge their personalised acceptance forms by tomorrow**. Participants in the SPP are entitled to apply for unquoted options with an exercise price of \$0.03 and expiry of 15 December 2023 (**Options**) on the basis of one (1) Attaching Option for every two (2) Shares issued to them pursuant to the SPP.

**The Options are offered for nil consideration to eligible SPP participants and require an application form to be completed to receive the free Options.**

Forms have been e-mailed or sent via post. Replacement forms can be requested by calling the share registry, Automic, on **1300 288 664** or e-mailing the registry at [submissions@automicgroup.com.au](mailto:submissions@automicgroup.com.au).

Completed must be:

E-mailed to: [submissions@automicgroup.com.au](mailto:submissions@automicgroup.com.au)

Posted to: Posted forms will not reach the registry ahead of the due date.

**The offer is closing on Wednesday 15 December and participants must ensure that completed forms are received by Automic no later than tomorrow.**

For further information please contact the authorising officer Duncan Chessell:

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### CAPITAL STRUCTURE

Ordinary Shares  
Issued 656 M

#### Options and rights

Listed options 6 M @ 10c  
Listed options 74 M @ 12c  
Unlisted options 13 M @ 8c  
Unlisted options 59 M @ 4c  
Unlisted options 64 M @ 3c  
Unlisted rights 18 M

#### Performance Shares

Class A 9.6 M  
Class B 3.6 M

#### Last Capital Raise

Sep-Oct-21 - Placement and SPP  
\$3.4M @ 2c

### BOARD

Craig Farrow - Chair  
Duncan Chessell - MD  
Andrew Shearer - NED  
Jarek Kopias - Co Sec

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