

ASX Announcement

Race SPP Closing Deadline Reminder and Investor Briefing Recording

- Applications under the Race Share Purchase Plan for eligible shareholders will close this Friday 17 December 2021 at 8:00pm AEDT (Sydney time)
- Shareholders that wish to participate are advised to submit their application with sufficient time for funds to clear
- View the instructions below for information on how to access the SPP offer details and how applications can be submitted electronically
- Recording from the recent Investor Q+A session is available.

14 December 2021 – Race Oncology Limited ("Race") wishes to remind shareholders that applications for the Share Purchase Plan (SPP) under which eligible shareholders can subscribe for up to \$30,000 in new Race shares, will close this Friday, 17 December 2021 at 8:00pm AEDT (Sydney time.) Any shareholders that have not received their paperwork can apply electronically.

Instructions on how to download the SPP Booklet and personalised application form online, and how to register for an online account with Automic, are set out below:

I do not have an online account I already have an online I do not have an online account with Automic and wish to access account with Automic with Automic and want to register one time only 1. Visit: 1. Visit: https://investor.automic.co https://investor.automic.com.au/#/sig https://investor.automic.com.au/#/log m.au/#/home insah nup 2. Under Existing users sign in 2. Select Race Oncology Limited from the 2. Select Race Oncology Limited from the enter your established dropdown list in the Issuer Name dropdown list in the Issuer Name username and password. Field. Field. 3. Enter your Holding Number 3. Enter your Holding Number 3. Once you have successfully logged in, click on: (SRN/HIN). (SRN/HIN). Documents & Statements > download next to the SPP 4. Enter your postcode OR country of 4. Enter your postcode OR country of **Booklet and Application** residence (only if outside Australia). residence (only if outside Australia). Form. 5. Tick the box "I'm not a robot" and 5. Tick the box "I'm not a robot" and then select "Next". then select "Access". 6. Complete the prompts to set up your 6. Once you have successfully logged in, username and password details. click on: Documents & Statements > download next to the SPP Booklet and 7. Once you have successfully logged in, **Application Form** click on: Documents & Statements > download next to the SPP Booklet and **Application Form**



Race invites any shareholders that are interested in participating, but experiencing difficulty with the process, to contact the Company's share registrar, Automic Registry Services via 1300 288 664 or hello@automicgroup.com.au.

Race Oncology's CEO and Managing Director, Mr Phillip Lynch commented, "We are grateful to all those shareholders that have participated in the SPP to date and are encouraged by the support received. We recommend any shareholder wishing to participate applies as soon as possible, to ensure their funds can clear in time to meet the application deadline. We understand that some shareholders who have not registered to received company paperwork by email have not yet received their paperwork via Australia Post. If you have not received the SPP documentation, the application process can be completed fully using the electronic form available via our website."

Further information on the SPP can also be found on Race's SPP website at https://spp.raceoncology.com.

Investor briefing recording

A shareholder information session was held last week (ASX announcement: 30 November 2021). Investors are invited to watch the recording via the following link: https://www.raceoncology.com/race-oncology-qa-session/.

This announcement was authorised for release by Phillip Lynch, CEO & Managing Director.

-ENDS-

About Race Oncology (ASX: RAC)

Race Oncology is an ASX listed precision oncology company with a Phase 2/3 cancer drug called Zantrene[®].

Zantrene is a potent inhibitor of the Fatso/Fat mass and obesity associated (FTO) protein. Overexpression of FTO has been shown to be the genetic driver of a diverse range of cancers. Race is exploring the use of Zantrene as a new therapy for melanoma and clear cell renal cell carcinoma, which are both frequent FTO over-expressing cancers.

In breakthrough preclinical research, Race has also discovered that Zantrene protects from anthracycline-induced heart damage, while in tandem acting with anthracyclines and proteasome inhibitors to improve their ability to target breast cancer. Race is evaluating this discovery.

The Company also has compelling clinical data for Zantrene as a chemotherapeutic agent and is in clinical trial in Acute Myeloid Leukaemia (AML).

Race is pursuing outsized commercial returns for shareholders via its 'Three Pillar' strategy for the clinical development of Zantrene. Learn more at www.raceoncology.com



Release authorised by:

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