



## Announcement Summary

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**Entity name**

TERRAGEN HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 14, 2021

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TGH	ORDINARY FULLY PAID	9,930,189	30/05/2014

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TERRAGEN HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

36073892636

### 1.3 ASX issuer code

TGH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TGHAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

TGH : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

9,930,189

**And the date the escrow restrictions have ceased or will cease**

15/12/2021

**Issue date**

30/5/2014

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

9,930,189

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

NIL

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.215000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities issued between 30/05/2014 and 31/07/2019, Released from Escrow.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGH : ORDINARY FULLY PAID	193,049,235

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGHAA : ORDINARY FULLY PAID RESTRICTED	0
TGHAN : CLASS A OPTION EXPIRING 30-JUN-2022 EX 7.5C	610,000
TGHAS : CLASS B OPTION EXPIRING 30-JUN-2022 EX 7.5C	100,000
TGHAF : OPTION EXPIRING 11-DEC-2022 RESTRICTED	1,980,000
TGHAG : OPTION EXPIRING 11-DEC-2022 EX 25C	7,300,000
TGHAH : OPTION EXPIRING 11-DEC-2022 EX 25C	1,000,000
TGHAI : OPTION EXPIRING 11-DEC-2022 EX 25C	565,710
TGHAJ : OPTION EXPIRING 11-DEC-2022 EX 25C	400,000
TGHAT : OPTION EXPIRING 04-DEC-2026 EX \$0.25	1,000,000
TGHAU : OPTION EXPIRING 04-DEC-2026 EX \$0.50	2,000,000
TGHAV : OPTION EXPIRING 04-DEC-2026 EX \$1.00	5,000,000
TGHAW : CLASS B OPTION EXPIRING 16-AUG-2022 EX \$0.05	600,000

