



Announcement Summary

Entity name

COBRE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 14, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CBE	ORDINARY FULLY PAID	445,368	14/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COBRE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

626241067

1.3 ASX issuer code

CBE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Dec-2020 10:40

Announcement Title

New - Proposed issue of Securities - CBE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CBE : ORDINARY FULLY PAID

Issue date

14/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	16	0.00 %
1,001 - 5,000	60	0.13 %
5,001 - 10,000	93	0.51 %
10,001 - 100,000	247	6.91 %
100,001 and over	145	92.44 %



Issue details

Number of +securities to be quoted

445,368

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Deemed consideration of AUD\$0.20 per share for the final consideration for acquisition of 51% of Kalahari Metals Limited

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are escrowed until 11 April 2022

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CBE : ORDINARY FULLY PAID	120,383,298

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBEAL : OPTION EXPIRING 06-APR-2026 EX \$0.335	11,500,000
CBEAH : ORDINARY FULLY PAID RESTRICTED	36,711,947
CBEAK : OPTION EXPIRING 24-SEP-2024 RESTRICTED	13,012,000
CBEAJ : OPTION EXPIRING 31-JAN-2023 RESTRICTED	2,000,000
CBEAI : OPTION EXPIRING 24-SEP-2024 RESTRICTED	237,000