



## Announcement Summary

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**Entity name**

MSL SOLUTIONS LIMITED.

**Date of this announcement**

Tuesday December 14, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| MSLAB              | PERFORMANCE RIGHTS   | 1,350,001                                            | 13/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MSL SOLUTIONS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

96120815778

### 1.3 ASX issuer code

MSL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

MSLAB : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

13/12/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder                                        | Number of +securities |
|-------------|------------------------------------------------------------------|-----------------------|
| Tony Toohey | Boronia International Pty Ltd ATF The Toohey Superannuation Fund | 1,000,000             |

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the terms of the Performance Rights issued and the Performance Rights Plan was included in the 2021 Notice of Meeting for the 2021 AGM: <https://wcsecure.weblink.com.au/pdf/MSL/02442813.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

1,350,001

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|-----------------------------------------|
| MSL : ORDINARY FULLY PAID          | 363,794,320                             |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of<br>+securities on issue |
|---------------------------------------------------------|-----------------------------------------|
| MSLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,319,440                               |
| MSLAB : PERFORMANCE RIGHTS                              | 12,320,001                              |
| MSLAC : CONVERTIBLE NOTES                               | 4,500,000                               |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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