



Announcement Summary

Entity name

ALLIGATOR ENERGY LIMITED

Date of this announcement

Tuesday December 14, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AGEAK	OPTION EXPIRING 01-FEB-2022 EX \$0.045	51,528,873	14/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALLIGATOR ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

140575604

1.3 ASX issuer code

AGE

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2021 09:48	New - Proposed issue of securities - AGE	A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company expects one final issue of bonus options to eligible shareholders once the details are confirmed for two outstanding nominee holdings.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AGEAK : OPTION EXPIRING 01-FEB-2022 EX \$0.045

Date the +securities the subject of this notification were issued

14/12/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

The bonus option issue relates to the recent receipt of disclosures of the underlying beneficial shareholdings for certain Nominee interests

Issue details

Number of +securities

51,528,873

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1:10 bonus option issue to eligible shareholders with no upfront consideration. The options can be exercised and converted into AGE shares at any time until 1 February 2022 at 4.5 cents per option

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AGE : ORDINARY FULLY PAID	3,035,643,924
AGEOB : OPTION EXPIRING 24-JUN-2022	88,937,811

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	154,701,929
AGEAK : OPTION EXPIRING 01-FEB-2022 EX \$0.045	228,956,840
AGEAJ : PERFORMANCE SHARES	60,000,000