



Update Summary

Entity name

AMPLIA THERAPEUTICS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday December 15, 2021

Reason for the update

To confirm completion of Entitlement Offer and actual number of ATX shares and ATXO options issued pursuant to Entitlement Offer

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMPLIA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16165160841

1.3 ASX issuer code

ATX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

To confirm completion of Entitlement Offer and actual number of ATX shares and ATXO options issued pursuant to Entitlement Offer

1.4b Date of previous announcement to this update

15/11/2021

1.5 Date of this announcement

15/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Nov-2021 09:54	New - Proposed issue of securities - ATX	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

New Shares and Options under the Entitlement Offer to be issued 14 December 2021:
38,775,261 ATXN - ordinary shares (deferred) - subject to rounding
12,925,087 ATXO - Options Expire 31 Dec 2023 with Ex Price of \$0.28 (deferred) subject to rounding being offered to participants in the Entitlement Offer

10,030,000 ATXO - Options Expire 31 Dec 2023 with Ex Price of \$0.28 (deferred) subject to rounding to Placement participants subject to approval at EGM on 17 December 2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ATX : ORDINARY FULLY PAID

Issue date

14/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

38,727,835

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

Subject to rounding

ASX +security code and description

ATXO : OPTION EXPIRING 31-DEC-2023 DEFERRED

Issue date

14/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

22,939,386

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

12,925,087 Options being offer to participants in the Entitlement Offer to be issued 14 December 2021.
10,030,000 Options offered to participants in the 12 Nov 2021 Placement subject to shareholder approval at EGM on 17 December 2021.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ATX : ORDINARY FULLY PAID	193,828,876
ATXO : OPTION EXPIRING 31-DEC-2023 DEFERRED	22,939,386

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATXAI : OPTION EXPIRING 30-JUN-2022 EX \$0.14	5,218,647
ATXAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,150,000
ATXAAA : OPTION EXPIRING 10-MAY-2024 EX \$0.4275	500,000
ATXAA : OPTION EXPIRING 2-SEP-2023 EX 20C	2,000,000
ATXAB : OPTION EXPIRING 2-SEP-2025 EX 20C	1,000,000
ATXAC : OPTION EXPIRING 2-SEP-2025 EX 15C	720,000