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FOR RELEASE : 15 DECEMBER 2021

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## CLEANSING NOTICE

### Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Magnis Energy Technologies Ltd (**the Company**) refers to the 8,166,378 Ordinary Shares issued on 13 December 2021 to complete the repayment of the convertible note funding facility to The Lind Partners as first announced on 3 August 2021.

The Corporations Act 2001 (Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act. The purpose of this cleansing notice is that the shares upon quotation, may be on-sold without restriction.

The Company therefore notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company has issued the above shares without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. As at the date of this notice, there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investor and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the shares.

This announcement has been authorised for release by the Chairman of Magnis Energy Technologies Ltd (ACN 115 111 763).

### For further information

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Executive Chairman

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