



ep&t global

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15 December 2021

ASX Announcement (ASX: EPX)

CHAIRMAN'S AGM ADDRESS

I would like to touch on the following items in my address:

- An overview of EP&T's first period as a listed company and
- Today's Agenda and Resolutions

I will then hand over to our CEO Trent Knox for his presentation.

After Trent's presentation we will turn to the formal business of the meeting.

Shareholders will recall that EP&T listed on the ASX on 12 May this year after many years as a founder led organisation. Board and management have been busy deploying the \$9.5m raised for EP&T in the IPO with a view to increasing our growth, improving our service to clients and refining our products.

In the financial year ended 30 June 2021, despite significant disruptions due to covid, the Company achieved some significant milestones. Annualised Contract Value grew 43% to \$10.9m and we now operate in 22 countries with some 387 buildings contracted as clients – a growth of 49% by number of buildings.

We raised a further \$8.25m in November of which some \$4.07m is subject to shareholder approval today. Trent will provide you with details about how those funds will be deployed.

EP&T is in an exciting space, we have a proven solution to optimise energy efficiency and reduce water usage in buildings around the world. The focus on greenhouse gas emissions and the environment provides us with a wonderful opportunity to grow our business as well as help our clients contribute to a greener future.

There are a number of items on the Agenda for this year's AGM, which have been explained in detail in the Notice of Meeting and Explanatory Memorandum. In summary they are;

- Our Financial Statement and Reports
- Adoption of the Remuneration Report
- Re-election of John Balassis as Director
- Appointment of our Auditor
- Ratification of Unconditional Placement Shares; and
- A number of interconditional resolutions regarding the Director Conditional Placement and a resolution seeking Approval of the Non-Related Party Conditional Placement (namely Resolutions 5 to 9). If one or more of resolutions 5 to 9 are not passed, then each of

Resolutions 5 to 9 will be taken to have been rejected by Shareholders and the Director Conditional Placement and the Non-Related Party Conditional Placement will not proceed.

Before handing over to our CEO, Trent Knox I would like to thank the Board and management for all their hard work and support over what has been an extraordinarily uncertain and rapidly changing environment. The continued support of shareholders is also greatly appreciated by myself and the Board.

This announcement has been authorised for release to ASX by the Chairman of EP&T Global Limited.

ENDS

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About EP&T Global

EP&T Global is optimising buildings for a sustainable future. EP&T's proprietary technology solution combines multiple information sources with cloud-based data analytics to detect real-time energy inefficiencies in buildings. This highly accurate identification of faults and inefficiencies enables EP&T to collaborate with building managers to improve and optimise building plant operating systems.

EP&T's "EDGE Intelligent System" is a data repository incorporating 20+ years of building energy efficiency knowledge – collecting and analysing more than 5.6 billion points of data per annum with proprietary algorithmic analysis and machine learning.

To learn more visit www.eptglobal.com