

# Memo

16 December 2021

## SHAPE Australia Corporation Limited (ASX: SHA) – Admission and Quotation

### Description

SHAPE Australia Corporation Limited ('SHA') was admitted to the Official List of ASX on Thursday, 16 December 2021.

The securities of SHA will commence quotation at 10:30 AM AEDT on Friday, 17 December 2021.

SHA raised approximately \$2,000,000 pursuant to the offer under its prospectus dated 10 November 2021 by the issue of 1,020,408 shares at an issue price of \$1.96 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 83,241,084
<b>ASX code</b>	Fully paid ordinary shares: SHA
<b>Time</b>	10:30 AM AEDT
<b>Date</b>	Friday, 17 December 2021
<b>ASX trade abbreviation</b>	SHAPE AUST
<b>ISIN</b>	Fully paid ordinary shares: AU0000189292
<b>Registered office</b>	SHAPE Australia Corporation Limited Address: Level 11, 155 Clarence Street, Sydney NSW 2000 Phone: 1300 737 760 Email: corporateactions@boardroomlimited.com.au
<b>Company secretary</b>	Rebecca Weir and Scott Bradley Jamieson
<b>Share Registry</b>	BoardRoom Pty Limited Address: Grosvenor Place, Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: corporateactions@boardroomlimited.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales
<b>Dividend policy</b>	See section 4.9 of the Prospectus
<b>Activities</b>	Specialist building contractor and construction manager
<b>Lead manager</b>	MA Moelis Australia Advisory Pty Ltd
<b>Underwriter</b>	N/a
<b>ASX restricted securities</b>	N/a

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**Other securities not quoted**

3,286,949 performance rights

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**Need more information?**

For further information, please refer to SHA's Prospectus.

**Need more information?**

For further information, please call the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) from 8:15am to 5:30pm (AEDT), Monday to Friday.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Kimberley Brown**

Principal Adviser, Listings Compliance (Sydney)