

Annual General Meeting

KEVIN BARRY Chairman

16 December 2021



ICS corporate

ICS Group financial position.

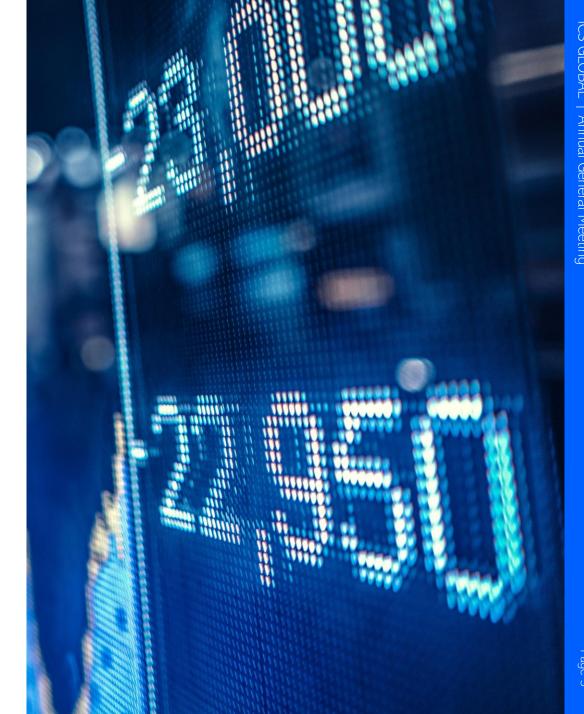
- Corporate cash \$3.8m at 30 June 2021. Corporate overheads now running at c.\$ 400k.
- In June 2021 the Board reduced director fees by 50%. Further cost savings achieved.

ICS Group – Sale of MBC

- Sale of MBC completed in February 2021. Following issue of ATO Class Ruling in July 2021, \$18,981,195 of cash was distributed to Shareholders following an EGM in July 2021, being \$1.79 per Share comprising:
 - an unfranked Interim Dividend of \$0.04 per Share
 - an unfranked Special Dividend of \$0.19 per Share
 - a Capital Return of \$1.56 per Share

ICS looking forward

- Continuing to review several business opportunities in the Australia.
- The Board have looked at over 10 businesses to buy since March 2021.
- The Board is in advanced discussions with the sponsors of one opportunity and if successful will update the market at the appropriate time.
- The Board will also consider a further return of capital (subject to shareholder approval) if a suitable business is not found in a timely basis.
- ICS will remain suspended from trading on the ASX until a business is found that is approved by the ASX and shareholders.



Business of the meeting

Remuneration Report

- Board takes any feedback on the Remuneration Report seriously
- ICS Australian cash cost will be <\$400k for FY 2022

Re- election of Kevin Barry as Director



Thank you to:

- Shareholders for you continued support
- Fellow Board members for hard work and support

Questions?



Disclosure

Statements and material contained in this Presentation, particularly those regarding possible or assumed future performance, or potential growth of ICS Global Limited ("ICS"), industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties.

ICS has taken reasonable care to ensure that the facts stated in this presentation are accurate and or that the opinions expressed are fair and reasonable, no reliance can be placed for any purpose whatsoever on the information contained in this document or on its completeness.

Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors.

Nothing in this presentation should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.

Items of business

Resolution 1 — Remuneration report

To consider, and if thought fit, to pass the following as a non-binding resolution:

To adopt the Company's annual Remuneration Report, presented in the directors' report for the year ended 30 June 2021.

Note to Shareholders: The vote on this item is advisory only and does not bind the Directors of the Company.

Items of business

Resolution 2 – Re-election of Kevin Barry

To consider, and if thought fit, to pass the following Resolution as an ordinary resolution:

That Mr Kevin Barry, a Director retiring from office in accordance with Article 58 of the Constitution, being eligible, is re-elected as a Director of the Company

Proxy Voting Summary

ICSGlobal Limited Annual General Meeting Thursday, 16 December 2021

Security Classes Fully Paid Ordinary Shares

	For		Against		Open		Totals		Exclusions		Abstain	
Resolutions	Holders %	Votes %	Holders %	Votes %	Holders %	Votes %	Holders	Votes	Holders	Votes	Holders	Votes
To Adopt the Remuneration Report	24 80.00	4,313,367 93.54	3 10.00	9,900 0.21	3 0 10.00 0.00	288,368 0* 6.25 0.00	30	4,611,635	7	1,208,501	1	490

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ICSGlobal Limited Annual General Meeting Thursday, 16 December 2021

Security Classes Fully Paid Ordinary Shares

	For		Against		Open		Totals		Exclusions		Abstain	
Resolutions	Holders %	Votes %	Holders %	Votes %	Holders %	Votes %	Holders	Votes	Holders	Votes	Holders	Votes
To re-elect Mr Kevin Barry as a Director	34 89.48	5,530,274 95.02		1,984 0.03	3 7.89	288,368 4.95		5,820,626	0	0	0	0