

Market Announcement

15 December 2021

AVADA Group Limited (ASX: AVD) - Admission and Quotation

Description

AVADA Group Limited ('AVD') was admitted to the Official List of ASX on Wednesday, 15 December 2021.

The securities of AVD will commence quotation at 1:30PM AEDT on Friday, 17 December 2021.

AVD raised 32,542,609 pursuant to the offer under its prospectus dated 9 November 2021 as amended by supplementary prospectuses dated 23 November 2021 and 7 December 2021 by the issue of 32,542,609 shares at an issue price of \$1.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 73,268,358
ASX code	AVD
Time	1:30PM AEDT
Date	Friday, 17 December 2021
ASX trade abbreviation	AVADAGROUP
ISIN	AU0000187932
Registered office	c/- Kern Group, Address: Level 22, 300 Adelaide Street, Brisbane QLD 4000 Phone: +61 7 3808 2651 Email: contact@avadagroup.com.au
Company secretary	Paul Fitton
Share Registry	Link Market Services Limited Address: Level 12, 680 George Street, Sydney, New South Wales 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 105 of the Prospectus
Activities	Traffic Management
Lead manager	Shaw and Partners Limited
Underwriter	Shaw and Partners Limited
ASX restricted securities	NA
Other securities not quoted	NA



Need more information?

For further information, please refer to AVD's Prospectus or call the Company.

Disclaimer

Please refer to the following <u>disclaimer</u>.

Issued by

Mallika De Toni

Adviser, Listings Compliance (Perth)

15 December 2021 Market Announcement 2/2