

# Market Announcement

16 December 2021

## Winton Land Limited (ASX: WTN) – Anticipated Admission and Quotation – Foreign Exempt Listing

### Description

It is anticipated that Winton Land Limited ('WTN'), a foreign company incorporated in New Zealand, will be admitted to the Official List of ASX on Friday, 17 December 2021.

As an ASX Foreign Exempt Listing, WTN is primarily regulated by the listing rules of its home exchange (being the NZX Main Board) and is exempt from complying with most of ASX's Listing Rules.

It is anticipated that the securities of WTN will commence quotation at 1:00 PM AEDT on Friday, 17 December 2021.

It is anticipated that WTN will raise approximately NZD\$350,000,000 pursuant to the offer under its product disclosure statement dated 1 December 2021 by the issue of approximately 90,043,735 shares at an issue price of NZD\$3.887 per share and 753,278 shares under the employee offer.

### Quotation information

|                               |   |
|-------------------------------|---|
| <b>Quoted securities</b>      | Fully paid ordinary shares: 296,613,736   |
| <b>ASX code</b>               | Fully paid ordinary shares: WTN   |
| <b>Time</b>                   | 1:00 PM AEDT  |
| <b>Date</b>                   | Friday, 17 December 2021  |
| <b>ASX trade abbreviation</b> | WINTONLAND  |
| <b>ISIN</b>                   | Fully paid ordinary shares: NZWINE0003S1  |
| <b>Registered office</b>      | Address: 10 Viaduct Harbour Avenue, Auckland Central, Auckland 1010<br>New Zealand<br>Australia: c/- Mills Oakley, Level 7, 151 Clarence Street, Sydney NSW 2000<br>Phone: +64 9 377 7003<br>Email: enquiries@winton.nz |
| <b>Company secretary</b>      | Justine Hollows   |
| <b>Share Registry</b>         | Link Market Services Limited<br>Address: Level 30, PwC Tower, 15 Customs Street West, Auckland 1010<br>PO Box 91976, Auckland 1142<br>Phone: +64 9 375 5998<br>Email: enquiries@linkmarketservices.co.nz                |
| <b>Balance date</b>           | 30 June   |
| <b>CHESS</b>                  | Participating. CHESS and Issuer Sponsored.  |
| <b>Place of incorporation</b> | New Zealand   |
| <b>Dividend policy</b>        | See section 7 of the PDS  |

|                             |  |
|-----------------------------|--|
| Activities                  | Property developer   |
| Lead manager                | n/a  |
| Underwriter                 | n/a  |
| ASX restricted securities   | n/a  |
| Other securities not quoted | 12,863,390 options exercisable at various prices on various exercise dates |

### Instructions

For further details, please refer to the PDS dated 1 December 2021.

### Need more information?

For further information, please call the Company on +64 9 377 7003.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Wade Baggott**

Senior Manager, Listings Admissions