

Market Announcement

16 December 2021

BirdDog Technology Limited (ASX: BDT) – Admission and Quotation

Description

BirdDog Technology Limited ('BDT') was admitted to the Official List of ASX on Thursday, 16 December 2021.

The securities of BDT will commence quotation at 11:00 AM AEDT on Monday, 20 December 2021.

BDT raised \$33,000,000.15 pursuant to the offer under its prospectus dated 18 November 2021 by the issue of 50,769,231 shares at an issue price of \$0.65 per share.

Quotation information

| | |
|---------------------------|---|
| Quoted securities | Fully paid ordinary shares: 204,615,385 |
| ASX code | BDT |
| Time | 11:00 AM AEDT |
| Date | Monday, 20 December 2021 |
| ASX trade abbreviation | BIRDDOG |
| ISIN | 0000189987 |
| Registered office | JM Corporate Services Address: Level 29, 451 Collins Street, Melbourne VIC 3000 Phone: +61 433 026 494 Email: investor@bird-dog.tv |
| Company secretary | Justin Mouchacca |
| Share Registry | Automic Pty Ltd Address: 477 Collin Street, Melbourne VIC 3000 Phone: 1300 288 664 Email: hello@automicgroup.com.au |
| Balance date | 30 June |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Victoria, Australia |
| Dividend policy | See section 7.9 of the Prospectus |
| Activities | Developer and manufacturer of audio-visual and video technology, which enhances the quality, speed and flexibility of video through a range of solutions. |
| Lead manager | PAC Partners Securities Pty Ltd |
| Underwriter | n/a |
| ASX restricted securities | n/a |

| | |
|------------------------------------|---|
| Other securities not quoted | 7,616,695 options exercisable at various prices on various dates. |
| | 1,706,538 share rights |
| | 729,167 performance rights |

Need more information?

For further information, please refer to BDT's Prospectus.

Need more information?

For further information, please contact the Company Secretary at justin@jmc corp.com.au

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nikki Ciavatta

Adviser, Listings Compliance (Perth)