



Announcement Summary

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**Entity name**

GATEWAY MINING LIMITED

**Date of this announcement**

Friday December 17, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
GMLAA	OPTION EXPIRING 15-DEC-2024 EX \$0.03	176,470,620	17/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GATEWAY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

008402391

**1.3 ASX issuer code**

GML

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/12/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Nov-2021 10:01	New - Proposed issue of securities - GML	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

GMLAA : OPTION EXPIRING 15-DEC-2024 EX \$0.03

**Date the +securities the subject of this notification were issued**

17/12/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

176,470,620

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. Free 1 for 2 attaching options to Placement Shares as announced 1 November 2021 and as approved at EGM on 16 December 2021.





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GML : ORDINARY FULLY PAID	2,240,540,171

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMLAN : OPTION EXPIRING 28-FEB-2022 EX 1.7C	6,666,667
GMLAO : OPTION EXPIRING 28-FEB-2022 EX 1.8C	6,666,667
GMLAP : OPTION EXPIRING 28-FEB-2022 EX 2C	6,666,666
GMLAQ : OPTION EXPIRING 19-JUN-2023 EX 3C	2,833,331
GMLAT : OPTION EXPIRING 26-AUG-2023 EX 2.4C	10,000,000
GMLAR : OPTION EXPIRING 19-JUN-2023 EX 3.5C	3,333,332
GMLAS : OPTION EXPIRING 19-JUN-2023 EX 4C	3,333,337
GMLAV : OPTION EXPIRING 02-FEB-2024 EX \$0.048	1,933,333
GMLAW : OPTION EXPIRING 02-FEB-2024 EX \$0.058	1,933,334
GMLAK : OPTION EXPIRING 12-NOV-2022 EX 3C	4,000,000
GMLAU : OPTION EXPIRING 02-FEB-2024 EX \$0.038	1,933,333
GMLAL : OPTION EXPIRING 12-NOV-2022 EX 3.5C	3,000,000
GMLAM : OPTION EXPIRING 12-NOV-2022 EX 4C	3,000,000



GMLAX : OPTION EXPIRING 12-MAY-2024 EX \$0.038	11,000,000
GMLAY : OPTION EXPIRING 12-MAY-2024 EX \$0.048	11,000,000
GMLAZ : OPTION EXPIRING 12-MAY-2024 EX \$0.058	11,000,000
GMLAA : OPTION EXPIRING 15-DEC-2024 EX \$0.03	176,470,620