



Announcement Summary

Entity name

TAMBORAN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 17, 2021

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TBN	ORDINARY FULLY PAID	15,000,000	17/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TAMBORAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28135299062

1.3 ASX issuer code

TBN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

TBNA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

TBN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

15,000,000

And the date the escrow restrictions have ceased or will cease

17/12/2021

Issue date

17/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.40000000

Any other information the entity wishes to provide about the +securities to be quoted

There shares being released today from escrow were part of the Tamboran Resources Limited Initial Public Offer dated June 2021.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TBN : ORDINARY FULLY PAID	531,831,884

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TBN AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,000,000
TBN AA : ORDINARY FULLY PAID RESTRICTED	0
TBN AB : ORDINARY FULLY PAID RESTRICTED	110,926
TBN AC : ORDINARY FULLY PAID RESTRICTED	3,095,475
TBN AD : ORDINARY FULLY PAID RESTRICTED	212,321,233
TBN AE : OPTION EXPIRING 26-MAY-2026 RESTRICTED	2,819,290
TBN AF : OPTION EXPIRING 26-MAY-2026 RESTRICTED	9,984,584
TBN AG : OPTION EXPIRING 26-MAY-2026 RESTRICTED	6,166,667
TBN AH : OPTION EXPIRING 26-MAY-2026 EX \$0.32	750,000
TBN AI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	1,250,000