

Security Purchase Plan Cancellation

Sydney, Australia – 17 December 2021 Oneview Healthcare Plc (ASX: ONE) (**Company**) wishes to announce that, pursuant to clause 14 of the Security Purchase Plan (**SPP**) Terms and Conditions announced to the market on 24 November 2021, the Directors have exercised their discretion to cancel the SPP offer.

The price of the Company's CHESS depositary interests over ordinary shares (**CDIs**) is currently below the SPP offer price of 27 cents per CDI, making the SPP offer unattractive.

The Company has no intention to re-issue the SPP at a lower price and is confident that the proceeds of the institutional placement announced on 15 November 2021 will allow the company to deliver on its first mover advantage with the Cloud based care experience platform.

The Directors wish to thank those securityholders who showed their support for the Company by taking up their entitlements. The Company will refund all application monies received to subscribers (without interest) as soon as possible.

An extraordinary general meeting (**EGM**) is being held on Friday, 17 December 2021 at 7.00 a.m. Dublin time (6.00 p.m. Sydney time). This EGM remains an important part of the Company's recent equity fundraise and will proceed as planned. In light of the Directors' decision to cancel the SPP, Resolutions 2 and 3 as set out in the notice of meeting of the EGM (which relate solely to the SPP) will not now be put to the EGM.

The withdrawal of Resolutions 2 and 3 does not otherwise affect the business of the EGM or the validity of proxy forms or voting forms submitted in respect of Resolution 1 which will be put to securityholders for approval at the EGM.

Directors M Kaminski (Chairman) | N Asaria | L Berkowitz | J Fitter | J Rooney



Unifying the care experience.

This announcement has been approved for release by the board of Oneview Healthcare plc.

About Oneview Healthcare

For healthcare systems who lead on exemplary care, Oneview Healthcare provides digital tools for patients, families, and caregivers to improve the care experience. Unifying a facility's systems, content and services into one digital platform with dedicated devices at the point of care, Oneview helps deliver more control for patients and families, more time for care teams, and less complexity for executives and IT teams. Oneview is proud to partner with leading healthcare systems in the US, Australia, the Middle East and Asia. For more information, please visit www.oneviewhealthcare.com.

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Directors M Kaminski (Chairman) | N Asaria | L Berkowitz | J Fitter | J Rooney

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