

17 December 2021

Attention: ASX Announcements Office

Cleansing Notice – Institutional Placement

LaserBond Ltd is pleased to advise that, following its announcement on 15 December 2021, it has raised \$10 million from institutional and sophisticated investors at an issue price of \$0.87 per share, and therefore will be issuing 11,494,253 fully paid ordinary shares.

These shares are issued without security holder approval using part of the Company's placement capacity under listing rules 7.1 and 7.1A.

Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (Cth) generally restricts the sale of securities that have been issued without disclosure under Part 6D.2 of that Act. By giving this notice, a sale of the shares noted above will fall within an exemption in Section 708A(5) of the Corporations Act to that general restriction.

Pursuant to Section 708(5)(e) of the Corporations Act, the Company gives notice that:

- a) As a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- b) The Company will issue the shares without disclosure under Part 6D.2 of the Corporations Act; and
- c) As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- d) As at the date of this notice, there is no information, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act:
 - a. That has been excluded from a continuous disclosure notice, in accordance with the ASX Listing Rules; and
 - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial positions and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attached to the securities.



Approved for release by the Board of LaserBond Ltd.



Matthew Twist
Company Secretary

