



Announcement Summary

Entity name

CHARTER HALL LONG WALE REIT

Announcement Type

New announcement

Date of this announcement

Friday December 17, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLW	FULLY PAID UNITS STAPLED SECURITIES	81,845,367	17/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHARTER HALL LONG WALE REIT

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARSN

Registration number

144613641

1.3 ASX issuer code

CLW

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Dec-2021 14:32	New - Proposed issue of securities - CLW	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CLW : FULLY PAID UNITS STAPLED SECURITIES

Issue date

17/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

81,845,367

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration for the new CLW securities will be the acquisition by an entity jointly owned by CLW and Hostplus of all securities in the ALE Trust pursuant to the Schemes.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.970000

Any other information the entity wishes to provide about the +securities to be quoted

The new CLW securities the subject of this Appendix 2A are being issued to securityholders of ALE Property Group ("ALE") as consideration under a company and trust scheme of arrangement between ALE and its securityholders ("Schemes") which were approved by securityholders on 2 December 2021 and the Court on 7 December 2021 with the Schemes becoming effective on 8 December 2021.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CLW : FULLY PAID UNITS STAPLED SECURITIES	718,377,885

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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