



Announcement Summary

Entity name

WOOLWORTHS GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 17, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WOW	ORDINARY FULLY PAID	439	17/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WOOLWORTHS GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88000014675

1.3 ASX issuer code

WOW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Quotation is sought for ordinary securities issued to the trustee of the NED Equity Plan to satisfy future vesting of share rights issued on 17 December 2021 under the NED Equity Plan. The terms of the Plan are found on pages 14-18 of the 20021 Notice of Meeting: <https://www.woolworthsgroup.com.au/agm>

The NED Share Rights have been announced to the market in an Appendix 3G. Therefore, the securities have not been previously announced to the market in an Appendix 3B.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

WOW : ORDINARY FULLY PAID

Issue date

17/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

439

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 37.70940000

Any other information the entity wishes to provide about the +securities to be quoted

Quotation is sought for ordinary fully paid securities issued to the trustee of the NED Equity Plan to satisfy future vesting of share rights issued on 17 December 2021 under the NED Equity Plan.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Quotation is sought for ordinary fully paid securities issued to the trustee of the NED Equity Plan to satisfy future vesting of share rights issued on 17 December 2021 under the NED Equity Plan.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WOW : ORDINARY FULLY PAID	1,211,975,683

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WOWAK : PERFORMANCE RIGHTS	8,739,270
WOWAA : SHARE RIGHTS	2,707,907



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/10/2021