

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To: Company Name/Scheme THETA GOLD MINES LIMITEDACN/ARSN 131 758 177**1. Details of substantial holder(1)**Name XINZHOU LI

ACN/ARSN (if applicable) _____

The holder ceased to be a
substantial holder on15/12/21

The previous notice was given to the company on

22/09/20

The previous notice was dated

14/09/20**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
15/12/21	XINZHOU LI	CEASING TO BE SUBSTANTIAL	\$4,000,000	ORD SHARES - 20,000,000	- 20,000,000
		SHAREHOLDER - SOLD OFF MARKET			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
XINZHOU LI	6602 RESERVES HILL, CT ANNANDALE VA 22003 USA

Signatureprint name XINZOU LI

capacity _____

sign here

date 15/ 12 / 21