



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Saturday December 18, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GMNAC	OPTION EXPIRING VARIOUS DATES EX \$0.1475	56,616,667	Expiry of option or other convertible security without exercise or conversion	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GOLD MOUNTAIN LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
GMNAC : OPTION EXPIRING VARIOUS DATES EX \$0.1475	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
56,616,667	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
3/12/2021	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMN : ORDINARY FULLY PAID	1,070,149,170
GMNOA : OPTION EXPIRING 16-FEB-2023	111,599,898

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAR : OPTION EXPIRING 08-OCT-2022 EX \$0.1475	39,000,000
GMNAC : OPTION EXPIRING VARIOUS DATES EX \$0.1475	36,323,463
GMNAS : OPTION EXPIRING 31-DEC-2022 EX \$0.1475	11,000,000
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.1475	20,000,000
GMNAG : OPTION EXPIRING 05-JUN-2022 EX \$0.1475	11,131,539

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.