



Announcement Summary

Entity name

LEIGH CREEK ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 21, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LCK	ORDINARY FULLY PAID	19,085,714	21/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEIGH CREEK ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

31107531822

1.3 ASX issuer code

LCK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/12/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

17-Dec-2021 09:32

Announcement Title

New - Proposed issue of securities - LCK

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Following the issue of the Ordinary Shares to which this announcement relates, the subscriber will be entitled to receive Ordinary Shares worth \$8,175,000 at the time(s) to be determined by the subscriber through to 24 December 2023. The subscription price per Ordinary Share is determined as set forth in the announcement to ASX on 17 December 2021. Further details regarding the shares to be issued are set out in the announcement to ASX on 17 December 2021.



Placement Details

LCK : ORDINARY FULLY PAID

21/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

4,285,714

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

4,285,714 Ordinary Shares are being issued in satisfaction of the Company's obligation to pay a fee to the subscriber under the share subscription agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

600,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

LCK : ORDINARY FULLY PAID

Issue date

21/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,800,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As set out in the announcement to the ASX on 17 Dec 2021, the initial 14,800,000 Ordinary Shares in the placement are being issued to the subscriber under the share subscription agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LCK : ORDINARY FULLY PAID	866,212,410
LCKOA : OPTION EXPIRING 08-OCT-2024	108,775,478

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LCKAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
LCKAE : OPTION EXPIRING 16-MAR-2023 EX 13.65C	10,989,010
LCKAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
LCKAN : OPTION EXPIRING 17-AUG-2026 EX NIL	1,025,000
LCKAL : OPTION EXPIRING 15-JUN-2026 EX NIL	25,615
LCKAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,110,626
LCKAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
LCKAI : OPTION EXPIRING 18-AUG-2024 EX 12C	7,716,666
LCKAM : OPTION EXPIRING 28-JUN-2026 EX NIL	2,000,000
LCKAO : OPTION EXPIRING 02-DEC-2025 EX NIL	1,463,980