



Announcement Summary

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**Entity name**

THOMSON RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 22, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMZOA	OPTION EXPIRING 28-OCT-2024 DEFERRED	138,859,581	22/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THOMSON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

138358728

### 1.3 ASX issuer code

TMZ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/12/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Nov-2021 08:57	New - Proposed issue of securities - TMZ	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Corporate Action Component Detail

##### ASX +security code and description

TMZOA : OPTION EXPIRING 28-OCT-2024 DEFERRED

##### Issue date

22/12/2021

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	25	0.01 %
1,001 - 5,000	214	0.51 %
5,001 - 10,000	178	0.96 %
10,001 - 100,000	516	12.43 %
100,001 and over	144	86.08 %



Issue details

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**Number of +securities to be quoted**

138,859,581

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TMZO : OPTION EXPIRING 30-NOV-2022	40,418,745
TMZ : ORDINARY FULLY PAID	561,877,035
TMZOA : OPTION EXPIRING 28-OCT-2024 DEFERRED	138,859,581

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TMZAN : PERFORMANCE RIGHTS TRANCHE 2	2,250,000
TMZAP : PERFORMANCE RIGHTS TRANCHE 3	3,000,000
TMZAAG : OPTION EXPIRING 29-MAR-2024 EX \$0.20	1,500,000
TMZAAH : OPTION EXPIRING 10-JUN-2025 EX \$0.25	1,500,000
TMZAAI : OPTION EXPIRING 07-DEC-2024 EX \$0.25	250,000
TMZAAJ : OPTION EXPIRING 07-DEC-2025 EX \$0.45	250,000
TMZAAA : OPTION EXPIRING 29-MAR-2024 EX \$0.20	32,567,916
TMZAAF : OPTION EXPIRING 28-OCT-2024 EX \$0.115	57,975,001
TMZAR : OPTION EXPIRING 25-NOV-2023 EX \$0.10	6,862,204
TMZAAC : PERFORMANCE RIGHTS TRANCHE 4	3,000,000
TMZAAD : PERFORMANCE RIGHTS TRANCHE 5	3,000,000



TMZAAB : OPTION EXPIRING 30-MAR-2024 EX \$0.124

57,500,000