



## Announcement Summary

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**Entity name**

TOTAL BRAIN LIMITED

**Date of this announcement**

Wednesday December 22, 2021

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TTBAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,635,002	20/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TOTAL BRAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

24094069682

### 1.3 ASX issuer code

TTB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/12/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

TTBAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

20/12/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to the Notice of General Meeting of the Company held on 5 August 2020:

<https://www.asx.com.au/asxpdf/20200706/pdf/44k8wkpspn430g.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

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Issue details

**Number of +securities**

3,635,002

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
TTB : ORDINARY FULLY PAID	133,391,131
TTBO : OPTION EXPIRING 19-AUG-2022	12,543,626

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TTBAD : OPTION EXPIRING 16-JAN-2024 EX 45C	206,612
TTBAE : OPTION EXPIRING 22-NOV-2021 EX 45C	106,612
TTBAF : OPTION EXPIRING 15-NOV-2024 EX \$0.80	50,000
TTBAG : OPTION EXPIRING 17-DEC-2024 EX \$1.00	24,000
TTBAH : OPTION EXPIRING 10-FEB-2025 EX \$1.00	50,000
TTBAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	32,388,071



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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