



Announcement Summary

Entity name

TOTAL BRAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 22, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TTBAE	OPTION EXPIRING 22-NOV-2021 EX 45C	106,612	Expiry of option or other convertible security without exercise or conversion	22/11/2021
TTBAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,280,198	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TOTAL BRAIN LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

24094069682

1.3 ASX issuer code

TTB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TTBAE : OPTION EXPIRING 22-NOV-2021 EX 45C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

106,612

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

22/11/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

N/A

ASX +Security Code and Description

TTBAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

8,280,198

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

20/12/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

N/A



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTB : ORDINARY FULLY PAID	133,391,131
TTBO : OPTION EXPIRING 19-AUG-2022	12,543,626

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTBAD : OPTION EXPIRING 16-JAN-2024 EX 45C	206,612
TTBAE : OPTION EXPIRING 22-NOV-2021 EX 45C	0
TTBAF : OPTION EXPIRING 15-NOV-2024 EX \$0.80	50,000
TTBAG : OPTION EXPIRING 17-DEC-2024 EX \$1.00	24,000
TTBAH : OPTION EXPIRING 10-FEB-2025 EX \$1.00	50,000
TTBAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,472,871

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.