



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Date of this announcement

Wednesday December 22, 2021

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| WBC | ORDINARY FULLY PAID | 89,830 | 31/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTPAC BANKING CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

WBCAB : SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

WBC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

89,830

The first date the options were exercised or other +convertible securities were converted

7/10/2021

The last date the options were exercised or other +convertible securities were converted

9/12/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Date the +securities the subject of this notification were issued/transferred

31/12/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Transaction dates:

18,273 Shares - 7 October 2021

30,918 Shares - 14 October 2021

7,705 Shares - 21 October 2021

856 Shares - 28 October 2021

5,021 Shares - 11 November 2021

4,167 Shares - 18 November 2021

9,962 Shares - 25 November 2021



| |
|--------------------------------|
| 7,367 Shares - 2 December 2021 |
| 5,561 Shares - 9 December 2021 |

Issue details

Number of +securities

89,830





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC | 4,000 |
| WBCHBZ : 3.15% MAT 14-JUL-2027 MIN CONS \$5HT NC | 12,000 |
| WBC : ORDINARY FULLY PAID | 3,668,591,808 |
| WBCHBX : FRN MTN MATURING 7-FEB-2022 MIN CONS \$5HT NC | 235,000 |
| WBCHBY : 3.50% MAT 7-FEB-2022 MIN CONS \$5HT NC | 25,000 |
| WBCHCF : CALLABLE FRN MTN MAT 16-FEB-2028 MIN CONS \$5HT NC | 25,000 |
| WBCPE : CAP NOTE 3-BBSW+3.05% PERP NON-CUM RED T-09-22 | 13,105,705 |
| WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC | 42,500 |
| WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS \$5HT NC | 17,500 |
| WBCHCO : 3.25% INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC | 30,000 |
| WBCHCP : FR INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC | 245,000 |
| WBCHBH : 4.50% SUB INS MAT 11-MAR-2027 MIN CONS \$5HT NC | 17,500 |
| WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25 | 16,903,383 |
| WBCHBK : 4.00% MAT 12-AUG-2027 MIN CONS \$5HT NC | 13,000 |
| WBCHCR : FR INSTRUMENTS MAT 24-APR-2024 MIN CONS \$5HT NC | 190,000 |
| WBCHCS : 3.000% INSTRUMENTS MAT 24-APR-2024 CONS \$5HT NC | 35,000 |
| WBCPG : CAP NOTE 3-BBSW+4.90% PERP NON-CUM RED T-12-21 | 0 |



| | |
|---|------------|
| WBCHCY : FRN MAT 15-JUL-2022 MIN CONS \$5HT NC | 4,280 |
| WBCHCZ : FRN MAT 15-AUG-2022 MIN CONS \$5HT NC | 5,000 |
| WBCHDA : FRN MAT 15-SEP-2022 MIN CONS \$5HT NC | 5,000 |
| WBCHDB : FRN MAT 17-OCT-2022 MIN CONS \$5HT NC | 5,000 |
| WBCHDC : FRN MAT 15-NOV-2022 MIN CONS \$5HT NC | 5,000 |
| WBCHDD : FRN MAT 14-FEB-2024 MIN CONS \$5HT NC | 10,000 |
| WBCHDE : FRN MAT 14-JUN-2024 MIN CONS \$5HT NC | 5,000 |
| WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24 | 14,230,580 |
| WBCHBU : 4.80% MAT 14-JUN-2028 MIN CONS \$5HT NC | 8,750 |
| WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC | 1,000,000 |
| WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC | 5,000 |
| WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27 | 17,229,363 |
| WBCHCT : FR INSTRUMENT MAT 16-MAY-2022 CONS \$5HT NC | 150,000 |
| WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS \$5HT NC | 170,000 |
| WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS \$5HT NC | 30,000 |
| WBCHCC : FRN MTN MATURING 27-OCT-2022 MIN CONS \$5HT NC | 237,500 |
| WBCHCD : 3.125% MAT 27-OCT-2022 MIN CONS \$5HT NC | 30,000 |
| WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC | 5,000 |
| WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC | 6,500 |
| WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC | 5,000 |
| WBCHCH : FRN MAT 6-MAR-2023 MIN CONS \$5HT NC | 235,000 |
| WBCHCI : 3.20% MAT 6-MAR-2023 MIN CONS \$5HT NC | 25,000 |
| WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC | 9,250 |



| | |
|---|------------|
| WBCCHK : FRN MAT 22-JUN-2028 MIN CONS \$5HT NC | 72,500 |
| WBCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS \$5HT NC | 100,000 |
| WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29 | 17,500,000 |
| WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC | 100,000 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WBCAB : SHARE RIGHTS | 4,092,583 |
| WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES | 1,250,000,000 |