

Wednesday, 22 December 2021

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

SCHEMES SUCCESSFULLY IMPLEMENTED

Please see Spark Infrastructure's announcement regarding the implementation of the schemes.

Yours sincerely,



Jenny Faulkner
General Counsel and Company Secretary

22 December 2021

SCHEMES SUCCESSFULLY IMPLEMENTED

Spark Infrastructure RE Limited (ACN 114 940 984) (in its capacity as responsible entity of Spark Infrastructure Trust (ARSN 116 870 725)) ("Spark Infrastructure") announces that the interdependent Creditors' Scheme and Trust Scheme and related transactions ("Schemes") for the acquisition of Spark Infrastructure by Pika Bidco Pty Ltd¹ ("Pika Bidco") have been implemented today. Accordingly, Pika Bidco now holds all of the stapled securities on issue in Spark Infrastructure.

Total Cash Amount

Cash consideration of \$2.7675 per stapled security (being \$2.8875 less the amount of the Special Distribution) has today been sent to Spark Infrastructure Securityholders who held Spark Infrastructure securities on the Scheme Record Date, being 7.00pm (AEST) on 10 December 2021.

The fully franked Special Distribution of 12.0 cents per stapled security, announced on 24 November 2021, was paid on 8 December 2021 to Spark Infrastructure Securityholders who held Spark Infrastructure securities on the Special Distribution Record Date, being 7.00pm (AEST) on 1 December 2021.

Change in Office Holders

Richard (Rick) Francis has resigned as Managing Director and Chief Executive Officer of Spark Infrastructure Group and Doug McTaggart, Anne Brennan, Lianne Buck, Andrew Fay, Miles George and Greg Martin have resigned as Directors of Spark Infrastructure Group. With effect on and from today, Laura Reed has been appointed as Chair and Gerard Dover has been appointed as Acting Chief Executive Officer of Spark Infrastructure Group.

Delisting from ASX

As previously announced, trading in Spark Infrastructure securities on the ASX was suspended at the close of trading on 29 November 2021. Spark Infrastructure intends to apply for its removal from the official list of the ASX with effect from close of trading on 23 December 2021.

This announcement is authorised for release by the Company Secretary.

¹ Pika Bidco Pty Ltd is an entity owned by funds and/or investment vehicles managed and/or advised by Kohlberg Kravis Roberts & Co. L.P. and/or its affiliates, Ontario Teachers' Pension Plan Board and Public Sector Pension Investment Board.

For further information, please contact:

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