

22 December 2021

Market Announcements Office
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Dear Sir/Madam

FirstWave Cloud Technology Ltd Off-Market Takeover Bid for Opmantek Limited: Extension of Offer Period

We act for FirstWave Cloud Technology Ltd ACN 144 733 595 (ASX: FCT) (**FCT**) in relation to its off-market takeover bid for all of the ordinary shares in the public unlisted company Opmantek Limited ACN 147 099 063 (**Opmantek**) pursuant to its bidder's statement dated 3 December 2021 (**Offer**).

FCT has determined to extend the period during which the Offer will remain open for acceptance until 5:00pm (Sydney time) on 14 January 2022.

We enclose the formal notice given by FCT under sections 650D and 630(2)(b) of the *Corporations Act 2001* (Cth) in relation to the extension of the offer period lodged with the Australian Securities and Investments Commission on 22 December 2021.

This release has been authorised by the board of directors of FCT.

Yours faithfully
Corrs Chambers Westgarth



Andrew Lumsden
Partner

attachments

FirstWave Cloud Technology Ltd
ACN 144 733 595

Off-market takeover bid for Opmantek Limited

Notice under section 650D of the *Corporations Act 2001* (Cth)

Variation of offer – extension of offer period

To: Australian Securities and Investments Commission (**ASIC**);
Opmantek Limited ACN 147 099 063 (**Opmantek**);
ASX Limited (**ASX**); and
Each Opmantek shareholder to whom offers were made under the off-market takeover bid.

FirstWave Cloud Technology Ltd ACN 144 733 595 (ASX: FCT) (**FCT**) gives this notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to its off-market takeover bid for all of the fully paid ordinary shares in Opmantek Limited ACN 147 099 063 pursuant to its bidder's statement dated 3 December 2021 (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning as given in the Bidder's Statement, unless the context requires otherwise.

Extension of Offer Period

FCT gives notice under section 650D(1) of the Corporations Act that pursuant to section 650C(1) of the Corporations Act it varies the Offer by:

- (a) extending the period during which the Offer will remain open for acceptance until **5:00pm (Sydney time) on 14 January 2022**, unless withdrawn or further extended; and
- (b) replacing references to '4 January 2022' with '14 January 2022' in all places in the Bidder's Statement and the Acceptance Form where '4 January 2022' appears (or is deemed to appear) as the last day of the Offer Period.

New date for giving notice as to the status of defeating conditions under the Offer

As a result of the extension to the Offer Period as set out above and since the Offer remains subject to the defeating conditions set out in section 8.12 of the Bidder's Statement, FCT gives notice under section 630(2)(b) of the Corporations Act that:

- (a) the Bidder's Statement is varied so that the new date that FCT is required to give notice of the status of the defeating conditions is 4 January 2022; and
- (b) as at the date of this notice, so far as FCT is aware, except for the minimum acceptance condition, none of the defeating conditions set out in section 8.12 of the Bidder's Statement have been fulfilled or waived and accordingly, the Offer remains subject to those conditions.

Date of lodgement and disclaimer

A copy of this Notice was lodged with ASIC on 22 December 2021. Neither ASIC, ASX nor any of their respective officers takes any responsibility for the contents of this notice.

Authorisation

This notice has been approved by a unanimous resolution passed by the Directors of FCT in accordance with section 650D(3A) of the Corporations Act (as inserted by ASIC Class Order [CO 13/521]).

Date: 22 December 2021

Signed for and on behalf of **FirstWave Cloud Technology Ltd** ACN 144 733 595:

A handwritten signature in black ink, appearing to read 'John Grant', is written above a horizontal line.

John Grant
Chair