



# Market Announcement

22 December 2021

## Ark Mines Limited (ASX: AHK) – Anticipated Reinstatement to Quotation

### Description

It is anticipated that the securities of Ark Mines Limited ('AHK') will be reinstated to quotation at 10:00 am (+/- 15 seconds) AEDT on Friday, 24 December 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

AHK raised \$4.7 million pursuant to the offer under its prospectus dated 27 September 2021 as varied by supplementary prospectuses dated 11 November 2021 and 9 December 2021 by the issue of 23,513,500 fully paid ordinary shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 31,060,103
<b>ASX code</b>	AHK
<b>Time</b>	10:00 am (+/- 15 seconds) AEDT
<b>Date</b>	Friday, 24 December 2021
<b>ASX trade abbreviation</b>	ARK MINES
<b>ISIN</b>	AU000000AHK7
<b>Registered office</b>	Address: Level 9, 19-29 Martin Place Sydney, NSW 2000 Phone: +61 2 9232 5444 Email: <a href="mailto:ian@mitchellandsmith.com.au">ian@mitchellandsmith.com.au</a>
<b>Company secretary</b>	Ian Mitchell
<b>Share registry</b>	Next Registries Address: Level 16, 1 Market Street Sydney, NSW 2000
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales
<b>Dividend policy</b>	See section 5.15 of the Prospectus
<b>Activities</b>	Mining exploration activities
<b>Lead manager</b>	Sanlam Private Wealth
<b>Underwriter</b>	n/a



---

<b>ASX restricted securities</b>	<p>10,005,615 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 December 2023, being 24 months from the date of commencement of Quotation.</p> <p>2,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 February 2022 being for 12 months from the date of issue.</p> <p>250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 May 2022 being for 12 months from the date of issue.</p> <p>50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 May 2022 being for 12 months from the date of issue.</p> <p>900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2022 being for 12 months from the date of issue.</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2022 being for 12 months from the date of issue.</p> <p>4,022,500 options exercisable at \$0.20 on or before 2 years from date of issue, classified by ASX as restricted securities and to be held in escrow until 24 December 2023 being 24 months from the date of Quotation.</p> <p>10,200,000 options exercisable at \$0.20 on or before 2 years from date of issue, classified by ASX as restricted securities and to be held in escrow until 10 February 2022, being 12 months from the date of issue.</p> <p>200,000 options exercisable at \$0.20 on or before 2 years from date of issue, classified by ASX as restricted securities and to be held in escrow until 28 May 2022, being 12 months from the date of issue</p>
<b>Other securities not quoted</b>	<p>750,000 options exercisable at \$0.20 on or before 2 years from date of issue</p>

---

### What do I need to do and by when?

Please refer to AHK's Prospectus.

### Need more information?

For further information, please call the company.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Nicola Lombardi**  
Compliance Officer, Listings Compliance (Sydney)