



23 December 2021

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ISSUED CAPITAL

Ordinary Shares: 866M

DIRECTORS

NON-EXECUTIVE CHAIR:

Bob Vassie

MANAGING DIRECTOR:

Mark Zeptner

NON-EXECUTIVE DIRECTORS:

Michael Bohm

David Southam

Natalia Streltsova

Fiona Murdoch

COMPANY SECRETARY:

Richard Jones

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RAMELIUS RESOURCES LIMITED

Registered Office

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TOP 20 SHAREHOLDERS AND DISTRIBUTION SCHEDULE

Ramelius Resources Limited (**ASX:RMS**) (**Ramelius** or the **Company**) refers to its recommended off-market takeover offer (the **Offer**) to acquire all of the ordinary shares in Apollo Consolidated Limited (**ASX:AOP**)¹.

The Offer closed at 7:00pm (Sydney time) on 17 December 2021.

Enclosed by way of service is Ramelius' notice under ASX Listing Rule 3.4.1 in relation to the close of Ramelius' takeover bid.

This announcement has been authorised by the Company Secretary.

Richard Jones

Company Secretary

¹ See RMS ASX Release "Ramelius Makes Recommended Takeover for Apollo Consolidated" dated 18 October 2021.

RAMELIUS RESOURCES LTD

ACN 001 717 540

Top 20 shareholders and distribution schedule

To: The Manager
Market Announcements Office
ASX Limited

For the purposes of Listing Rule 3.4.1 (relating to Ramelius Resources Ltd's (**Ramelius**) (ASX: RMS) off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth), through its wholly-owned subsidiary Ramelius Kalgoorlie Pty Ltd (ACN 654 590 039), for all of the fully paid ordinary shares in Apollo Consolidated Ltd, Ramelius provides the following information:

- (a) List of the top 20 shareholders in accordance with Listing Rule 4.10.9; and
- (b) Distribution schedule of shareholders in accordance with Listing Rule 4.10.7

Date: 23 December 2021

For and on behalf of Ramelius Resources Ltd



Richard Jones
Company Secretary

RAMELIUS RESOURCES LTD

ACN 001 717 540

Top 20 shareholders

To: The Manager
Market Announcements Office
ASX Limited

Below is a list of the 20 largest shareholders of fully paid ordinary shares in Ramelius as at 9:30am (Sydney time) on 23 December 2021:

RAMELIUS RESOURCES LIMITED

| Rank | Name | Units | % of Units |
|-------------------------------------------------------------|---------------------------------------------------------------|--------------------|--------------|
| 1. | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED | 310,212,584 | 35.81 |
| 2. | CITICORP NOMINEES PTY LIMITED | 105,495,312 | 12.18 |
| 3. | J P MORGAN NOMINEES AUSTRALIA PTY LIMITED | 71,070,082 | 8.20 |
| 4. | NATIONAL NOMINEES LIMITED | 25,899,080 | 2.99 |
| 5. | BNP PARIBAS NOMS PTY LTD <DRP> | 19,411,528 | 2.24 |
| 6. | BNP PARIBAS NOMINEES PTY LTD SIX SIS LTD <DRP A/C> | 17,290,760 | 2.00 |
| 7. | BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM | 15,973,103 | 1.84 |
| 8. | STRAMIG HOLDINGS PTY LTD | 9,500,000 | 1.10 |
| 9. | BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C> | 5,716,244 | 0.66 |
| 10. | WEST TRADE ENTERPRISES PTY LTD | 5,515,333 | 0.64 |
| 11. | MR RICHARD ARTHUR LOCKWOOD | 4,500,000 | 0.52 |
| 12. | BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP> | 3,946,897 | 0.46 |
| 13. | BRAZIL FARMING PTY LTD | 3,610,000 | 0.42 |
| 14. | WARBONT NOMINEES PTY LTD <UNPAID ENTREPOT A/C> | 2,834,321 | 0.33 |
| 15. | PATINA RESOURCES PTY LTD | 2,525,884 | 0.29 |
| 16. | MACQUARIE BANK LIMITED <METALS MINING AND AG A/C> | 2,171,792 | 0.25 |
| 17. | CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C> | 2,061,812 | 0.24 |
| 18. | MR LEONID CHARUCKYJ | 1,886,674 | 0.22 |
| 19. | ROSS SUTHERLAND PROPERTIES PTY LTD <SUTHERLAND FAMILY SF A/C> | 1,510,020 | 0.17 |
| 20. | MR MARK WILLIAM ZEPTNER | 1,500,000 | 0.17 |
| Totals: Top 20 holders of ORDINARY FULLY PAID SHARES | | 612,631,426 | 70.71 |
| Total Remaining Holders Balance | | 253,761,922 | 29.29 |

RAMELIUS RESOURCES LTD**ACN 001 717 540**

Distribution schedule in accordance with Listing Rule 4.10.7

To: The Manager
Market Announcements Office
ASX Limited

Below is a distribution schedule of the number of holders of fully paid ordinary shares in Ramelius as at 9:30am (Sydney time) on 23 December 2021:

| Range | Total holders | Units | % of Issued Capital |
|-------------------------|---------------|--------------------|---------------------|
| 1 - 1,000 | 3,128 | 1,542,082 | 0.18 |
| 1,001 - 5,000 | 4,327 | 12,114,751 | 1.40 |
| 5,001 - 10,000 | 2,066 | 16,218,564 | 1.87 |
| 10,001 - 100,000 | 3,208 | 98,275,798 | 11.34 |
| 100,001 - 9,999,999,999 | 460 | 738,242,153 | 85.21 |
| Rounding | | | 0.00 |
| Total | 13,189 | 866,393,348 | 100.00 |