



## Announcement Summary

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**Entity name**

BOD AUSTRALIA LIMITED.

**Date of this announcement**

Friday December 24, 2021

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights with a NIL exercise price maturing 20 December 2025 subject to vesting conditions	488,979	22/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BOD AUSTRALIA LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

601225441

**1.3 ASX issuer code**

BOD

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

24/12/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance rights with a NIL exercise price maturing 20 December 2025 subject to vesting conditions

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

22/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Joanne Patterson	Health & Beauty Enterprises Pty Ltd	195,030
Craig Weller	Noir Ted Pty Ltd	164,124

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Notice of Annual General Meeting for 2021 AGM - Annexure 2

<https://www.investi.com.au/api/announcements/bod/8a88cbb8-80c.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Notice of Annual General Meeting for 2021 AGM - Annexure 1

<https://www.investi.com.au/api/announcements/bod/8a88cbb8-80c.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

293,889 of the securities are being issued pursuant to Exception 13 of Listing Rule 7.2

195,090 of the securities are being issued pursuant to shareholder approval obtained at the company's Annual General Meeting held on 22 November 2021



Issue details

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**Number of +securities**

488,979

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BOD : ORDINARY FULLY PAID	105,823,920

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BODAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,732,120
New class - code to be confirmed : Performance rights with a NIL exercise price maturing 20 December 2025 subject to vesting conditions	488,979



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

22/12/2021