



**Noumi Limited**  
80 Box Road  
Taren Point NSW 2229  
Australia  
ABN 41 002 814 235

24 December 2021

ASX Market Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### Capital management plans update

Further to the Company's announcement on 17 November 2021, the issue of the second tranche of convertible notes will not take place in December 2021. The Company is continuing to document the long-form agreement in accordance with the binding Settlement Agreement reached with Blue Diamond Growers (see announcement on 17 November 2021). The Company will provide a further update as to its capital management plans, including the timing for issuance of the second tranche of convertible notes once the long-form agreement is exchanged.

**Investor inquiries:**

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*This announcement was authorised for release by the Chair*

### About Noumi Ltd

**Noumi Limited (ASX: NOU)** is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. The Group operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands include the MILKLAB range of shelf-stable dairy and plant-based milks, Australia's Own, So Natural, Crankt, Vital Strength and PUREnFERRIN lactoferrin. <https://noumi.com.au/>