



Announcement Summary

Entity name

LEAF RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday December 24, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LERAR	OPTION EXPIRING 15-JUL-2021 EX \$0.1618	1,323,495	Expiry of option or other convertible security without exercise or conversion	01/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEAF RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

18074969056

1.3 ASX issuer code

LER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LERAR : OPTION EXPIRING 15-JUL-2021 EX \$0.1618

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,323,495

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/8/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LER : ORDINARY FULLY PAID	928,156,898

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LERAW : OPTION EXPIRING 23-DEC-2021 EX \$0.1706	2,550,000
LERAX : OPTION EXPIRING 23-DEC-2021 EX \$0.2588	1,700,000
LERAY : OPTION EXPIRING 03-JUL-2022 EX \$0.2588	680,000
LERAZ : OPTION EXPIRING 19-MAR-2023 EX \$0.1765	283,334
LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765	665,834
LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000
LERAR : OPTION EXPIRING 15-JUL-2021 EX \$0.1618	0
LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
LERAT : ORDINARY FULLY PAID RESTRICTED	652,372,712
LERAU : OPTION EXPIRING VARIOUS DATES RESTRICTED	24,750,000
LERAV : PERFORMANCE RIGHTS RESTRICTED	33,000,000
LERAAE : PERFORMANCE RIGHTS	2,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.